



# SOCIETY OF ST. VINCENT DE PAUL

ASHLAND / TALENT CONFERENCE

987 Hillview Drive

ASHLAND, OR 97520

*St. Vincent de Paul Helpline: 541-708-5650*

March 4, 2019

Ms. Linda Reid  
Housing Program Specialist  
City of Ashland, Department of Community Development  
51 Winburn Way  
Ashland, OR 97520

Dear Linda,

Attached please find a copy of St. Vincent de Paul's Ashland Social Services Grant application for 2019-2021. (I am also sending an electronic copy to you as required.)

As you know, the fillable pdf form for this submission has proven challenging. One of the items I have not been able to correct in the electronic copy occurs on page 6, "Organization Budget." In the case of our organization, it differs from the "Program Budget" (which appears on the two succeeding pages) because our "Organization" is the District Council, while the "Program Budget" for the two succeeding years is our own Ashland Conference budget. Everything is correct on this printed version; the pdf form would not allow me to make that distinction on the electronic copy.

I have double-checked myself on all of the submission requirements, but should you have any questions, please don't hesitate to contact me either by phone [REDACTED] or e-mail [REDACTED].

The struggle with this form has been worth it because this Ashland Social Services grant, as you know, is so crucial to the work we do. Thank you so much, Linda, for your assistance throughout this process.

Sincerely,

Vicky Weiss  
St. Vincent de Paul volunteer



## SUMMARY INFORMATION

RECIPIENT AGENCY Ashland Home Visit Conference, St. Vincent de Paul  
PROGRAM/PROJECT TITLE Placing and Keeping People in Housing in Ashland, OR

1. Program/project is: new  established/continuing  pilot   
If pilot, expected duration \_\_\_\_\_

2. Primary geographic location and population program funding will serve. *(If funding awarded, City of Medford and City of Ashland, will require tracking the number of city residents served for reporting purposes. United Way requires tracking for Jackson County.)*

Funds will be used to assist low-income Ashland residents with housing/ rental payments, rental deposits, and utility payments (when the failure to pay these are leading to eviction). Our goal is to reduce homelessness in the city of Ashland.

3. What will this funding enable?

These funds will enable current residents of Ashland to stay in their homes when financial difficulties threaten their ability to remain housed. They will also enable us to move those currently homeless into homes. These are often people who can afford the rent on properties our Housing Committee locates for them but lack sufficient funds for the security deposit.

4. Number of volunteers this program/project will engage: 28

Number of paid program employees this program/project will engage: 0

5. Total number volunteers agency utilizes: 300+

Total number of paid agency employees: 0

6. Outline key strategies of the project/program with timeline and staff structure.

Of our twenty-eight volunteers, seven serve on our "Housing Committee." These people are tasked with locating affordable housing in Ashland and matching those in need with housing they can afford. Formed a year and a half ago, this Committee has proven to be amazingly efficient and effective in locating affordable housing for those in need. In addition, their work also entails making sure those we house are able to sustain themselves in the residences we find for them. This often means accompanying them to Consumer Credit Counseling, as well as regularly checking in with clients to make sure their rent, utilities, and other housing needs are being met.

7. Use this space for comments, explanations, and exceptions to questions on this application that can't be included within the question format. You may also leave it blank.

In our efforts to make sure that clients remain housed in residences they can afford, we remain with clients on average three-to-six months (and longer if that proves necessary). With ASSG, CDBG, and our own matching funds, we were able to keep 195 people in housing last year and house 128 who had previously been homeless.

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Please note that the "General Financial Information" contains budget information for the Ashland/Talent Home Visit Conference only; the "Organization Budget" page contains the financials for our Rogue Valley Council, the parent organization from which we receive monthly funds.

## **AGENCY AND PROGRAM/PROJECT NARRATIVE**

*RECIPIENT AGENCY* Ashland Home Visit Conference, St. Vincent de Paul

*PROGRAM/PROJECT TITLE* Placing and Keeping People in Housing in Ashland, OR

*Answer all three narrative questions. Use only the space provided – place the question number and letter preceding each answer; the amount of space you allot for each response is your choice. Use Helvetica font – 11 point.*

- 1. Description of organization (include inception date) and**
  - a. mission statement, purpose(s) and how this program/project fits with your mission.**
  - b. your organization's unique qualifications to accomplish your program outcomes?**
  - c. what approach is your agency taking to serve clients and train staff on trauma informed care?**
  
- 2. What:**
  - a. issues(s) is the project/program intended to impact,**
  - b. strategy for change your program will be based on,**
  - c. evidence do you have that the project/program will be successful in the proposed setting, and**
  - d. what tool(s) will you use to measure outcomes?**
  
- 3. How would the community as a whole benefit if your program receives funding? (Include a description of collaborations and integration and the role program/project plays in the sector.)**

1. a and b.) The Rogue Valley District Council of St. Vincent de Paul is dedicated to providing compassionate, prompt support and care to the poor and needy in Jackson County, regardless of age, race, religion, creed, sex, sexual preference, or ethnic origin. Although the Society's name is recognized around the world, each Council is locally organized, funded, and staffed. Our Council was established in 1982 and has nine operating divisions or conferences of which the Ashland/Talent Home Visit Conference is one. One of the great strengths of our efforts is the variety of services we offer. At our central Medford facility, we provide a forty-eight bed family shelter, hot lunches for those in need six days a week, free groceries, social services (counseling; rent, utility, and prescription drug payments; clothing; furnishings; camping equipment, etc.) We maintain a thrift store and a warehouse. We also provide emergency dental care, health screening, hot showers, laundry facilities--even assistance in obtaining legal identification. Because we have no paid employees and rely on over three hundred volunteers to deliver our services, virtually all of the funds we obtain are used to help those in need.

1. c.) Although St. Vincent de Paul does not provide direct services to victims of trauma, we recognize that we are working with a population which is more likely than the general public to have experienced traumatic events, such as sexual assault, domestic violence, military combat, or victimization as a migrant or person with mental illness. Our Rule and Manual established the principles of trauma-informed care long before the term was invented, and the recent articulation of those principles--safety, trustworthiness, choice, collaboration, and empowerment--have been shared with our volunteers. One of our most active volunteers is Dr. Ellen Grush, a clinical psychologist with over thirty years of experience in Ashland. She specializes in the treatment of trauma victims and is an important resource for those volunteers attempting to assist victims. Most recently (February 12, 2019), we invited representatives from the National Alliance of Mental

Illness to address our volunteers. One of the presenters was a trauma victim himself who provided a first-hand account of what it feels like to be a trauma victim, what sorts of interventions work, and which do not. The session gave our volunteers the opportunity to ask questions and match our "on-the-street" experience with his.

2. With last year's funds, our Home Visit Conference responded to calls from 1,647 individuals, 542 of them, children. We kept 195 individuals housed and moved 128 who had been homeless into housing. Meeting twice each month, our volunteers are constantly looking for ways to improve the work we do. With recognition that low-income housing is in short supply in Ashland, we formed our Housing Committee a year and a half ago. This committee has allowed us to be even more efficient and effective than in the past in housing those who need assistance. This group works exclusively on bringing families and individuals into housing they can afford. Volunteers on that committee are in close contact with the managers of shelters and motels, as well as landlords in an effort to provide transitional housing and then permanent, affordable housing. Last fiscal year, with the help of the Ashland Social Services grant and the CDBG, our Home Visit Conference devoted 86% of its operating dollars to assisting those in need with rent and utility payments that allowed them to be housed. While we stay with clients on average three-to-six months, in many cases our volunteers stay with families for a year or more to help them navigate the maze of government services available to assist them, spending hours on the phone with officials, calling clients daily to assure them that they are not forgotten, that we are there to help and listen to them. We recognize that the most important work we do is to locate housing, relocate families when rents exceed their ability to pay, or assist with housing costs when an emergency arises. Once they are housed, we can begin the work of helping them locate other assistance. With a track record in this community going back over thirty years, our knowledgeable volunteers are familiar with the vast array of services available to those in need, whether these be disability services, job assistance, veterans' benefits, medical assistance, mental health counseling, and more. Rather than working in isolation, our volunteers work closely with other organizations in Ashland including ACRC, the Maslow Project, the Ashland Emergency Food Bank, Consumer Credit Counseling, ACCESS, the Rogue Valley Council of Governments, Oregon Department of Human Services, Jackson Care Connect, Jackson County Mental Health, and Columbia Care. We work closely with an array of local churches, including Trinity Episcopal, First Baptist, First Congregational, First Presbyterian, and Our Lady of the Mountain.

To measure our success, we keep a monthly tally of the number of calls we receive, the nature of the assistance requested, the action taken, etc. At twice-monthly meetings, we discuss cases and review actions, comparing these data to previous months and years. The increased number of calls we receive and the increase in our expenditures speak to our outreach efforts and our success in addressing the needs of the Ashland community.

3. As stated above, collaborating with other agencies is central to the work we do. In working with families with children, for example, we are often in touch with Maslow Project staff, working cooperatively with them to address the needs of the family. Our volunteers are in almost daily contact with those at the ACRC, particularly when a need exceeds our financial assistance guidelines, to see if we can collaborate to assist the client. We are often approached by churches in Ashland who see the need but lack sufficient resources to address it, while they offer what they can.

It is important to note that we never offer clients direct cash assistance, but instead our volunteers intervene directly with landlords and utility companies to make payments directly or discuss a payment plan. While the needs of those in crisis in our community are vast and diverse, our experience tells us that assisting them begins first with finding and keeping them in housing. Thus the Ashland Social Services grant addresses the most important work we do.

## GENERAL FINANCIAL INFORMATION

RECIPIENT AGENCY Ashland Home Visit Conference, St. Vincent de Paul  
 PROGRAM/PROJECT TITLE Placing and Keeping People in Housing in Ashland, OR

1. For most recently completed 990:

a. FISCAL YEAR (mm/yyyy – mm/yyyy): 2017-18 local budget\*

b. Administration & Fundraising expense: \$ 2,190 1.00%

Administration & Fundraising (expressed as percent of total budget - also known as management and general, that portion of your expenses not dedicated solely to program or services), calculated directly from your IRS form 990. Part IX: Add Line 25 C (administrative cost total) and Line 25 D (fundraising cost total) and divide by Part IX, Line 25, Column A (total expenses).

c. Program expense \$ 0

d. Total expenses: \$ 2,190

e. Sources of revenue:

Memberships/ individual contributions	\$ <u>104,000</u>	<u>51.00%</u>
Raised through fundraising activities	\$ <u>39,023</u>	<u>19.00%</u>
Government	\$ <u>46,355</u>	<u>23.00%</u>
Foundations	\$ <u>12,285</u>	<u>6.00%</u>
United Way	\$ <u>0</u>	<u>0.00%</u>
Fees for Service	\$ <u>0</u>	<u>0.00%</u>
Other (reimbursements, payments, bequests, etc.)	\$ <u>983</u>	<u>0.00%</u>

f. Total revenue: \$ 202,646

2. What is the highest level of financial reporting required by your funders? Financial Review

3. Briefly describe your sustainability outlook for the project/program in the future.

\* Most recent 990 (2015-16) is for the entire Rogue Valley Council, rather than the Ashland/Talent Conference and is available upon request. The information provided above is for the Ashland/Talent Conference ONLY. "Memberships" includes our support from the RV Council of \$104,000. In this fiscal year that sum is being reduced by \$1,000 per month; we have begun replacing these with funds from new sources and a reduction in services other than rent.

4. a. Total organizational annual budget current ongoing fiscal year: 214,709

b. Total program/project budget current ongoing fiscal year: 184,650

# ORGANIZATION BUDGET 2019-20

PROJECT PERIOD July 1, 2019 to June 30, 2020

RECIPIENT AGENCY Rogue Valley District Council, St. Vincent de Paul

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$	\$ 19,000
City of Ashland Funds	\$	\$
Jackson County Funds	\$	\$
CDBG (identify)	\$	\$ 29,500
Other State or Federal Funds	\$	\$ 38,000
United Way Funds	\$	\$
Other Funds (identify) store sales, donations	\$ 1,455,500	\$
<b>SUB TOTALS</b>	<b>\$ 1,455,500</b>	<b>\$ 86,500</b>
<b>TOTAL REVENUE (Pending &amp; Secured)</b>		<b>\$ 1,542,000</b>
<b>EXPENDITURES</b>		
<b>A. PERSONNEL SERVICES</b>		
Total Salaries		\$ 0
Total Benefits		\$ 0
<b>TOTAL PERSONNEL SERVICES</b>		<b>\$ 0</b>
<b>B. MATERIALS &amp; SERVICES: (please detail other major budget categories)</b>		
Aid to the needy		\$ 938,557
Urban Rest Stop/Dental		\$ 22,600
Kitchen and Dining Room		\$ 20,800
Pantry		\$ 92,234
Shelter		\$ 3,000
Utilities, Maintenance, Insurance, etc.		\$ 404401
<b>TOTAL MATERIALS &amp; SERVICES</b>		<b>\$ 1,481,592</b>
<b>C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)</b>		
Equipment		\$ 65,000
Furnishings		\$
Other capital expenses /Identify:		\$
<b>TOTAL CAPITAL OUTLAY</b>		<b>\$ 65,000</b>
<b>TOTAL EXPENDITURES (Sum of A, B &amp; C)</b>		<b>\$ 1,546,592</b>

# PROGRAM BUDGET 2019-20

PROJECT PERIOD July 1, 2019 to June 30, 2020

RECIPIENT AGENCY Ashland Home Visit Conference, St. Vincent de Paul

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$	\$
City of Ashland Funds	\$ 40,000	\$
Jackson County Funds	\$	\$
CDBG (identify)	\$ 20,000	\$
Other State or Federal Funds	\$	\$
United Way Funds	\$	\$
Other Funds (identify) Council, grants, donations	\$ 164,385	\$
<b>SUB TOTALS</b>	<b>\$ 224,385</b>	<b>\$ 0</b>
<b>TOTAL REVENUE (Pending &amp; Secured)</b>		<b>\$ 224,385</b>
<b>EXPENDITURES</b>		
<b>A. PERSONNEL SERVICES</b>		
Total Salaries		\$ 0
Total Benefits		\$ 0
<b>TOTAL PERSONNEL SERVICES</b>		<b>\$ 0</b>
<b>B. MATERIALS &amp; SERVICES: (please detail other major budget categories)</b>		
Rent		\$ 145,614
Utilities		\$ 47,741
Driver's License/Identification/Birth Certificates		\$ 2,191
Medical		\$ 1,483
Miscellaneous (food, phone, clothing, etc.)		\$ 24,728
Administrative		\$ 2,628
<b>TOTAL MATERIALS &amp; SERVICES</b>		<b>\$ 224,385</b>
<b>C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)</b>		
Equipment		\$
Furnishings		\$
Other capital expenses /Identify:		\$
<b>TOTAL CAPITAL OUTLAY</b>		<b>\$ 0</b>
<b>TOTAL EXPENDITURES (Sum of A, B &amp; C)</b>		<b>\$ 224,385</b>



# PROGRAM BUDGET 2020-21

PROJECT PERIOD July 1, 2020 to June 30, 2021

RECIPIENT AGENCY Ashland Home Visit Conference, St. Vincent de Paul

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$	\$
City of Ashland Funds	\$ 40,000	\$
Jackson County Funds	\$	\$
CDBG (identify)	\$ 20,000	\$
Other State or Federal Funds	\$	\$
United Way Funds	\$	\$
Other Funds (identify) Council, donations	\$ 186,817	\$
<b>SUB TOTALS</b>	<b>\$ 246,817</b>	<b>\$ 0</b>
<b>TOTAL REVENUE (Pending &amp; Secured)</b>		<b>\$ 246,817</b>
<b>EXPENDITURES</b>		
<b>A. PERSONNEL SERVICES</b>		
Total Salaries		\$ 0
Total Benefits		\$ 0
<b>TOTAL PERSONNEL SERVICES</b>		<b>\$ 0</b>
<b>B. MATERIALS &amp; SERVICES: (please detail other major budget categories)</b>		
Rent		\$ 160,175
Utilities		\$ 52,515
Driver's License/Identification/Birth Certificates		\$ 2,410
Medical		\$ 1,631
Miscellaneous (food, phone, clothing, etc.)		\$ 27,195
Administrative		\$ 2,891
<b>TOTAL MATERIALS &amp; SERVICES</b>		<b>\$ 246,817</b>
<b>C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)</b>		
Equipment		\$ 0
Furnishings		\$ 0
Other capital expenses /Identify:		\$ 0
<b>TOTAL CAPITAL OUTLAY</b>		<b>\$ 0</b>
<b>TOTAL EXPENDITURES (Sum of A, B &amp; C)</b>		<b>\$ 224,385</b>

# CURRENT MEMBER/CLIENT DEMOGRAPHIC PROFILE

(Use absolute numbers only – no percentages.)

RECIPIENT AGENCY Ashland Home Visit Conference, St. Vincent de Paul

PROGRAM/PROJECT TITLE Placing and Keeping People in Housing in Ashland, OR

*City of Medford and City of Ashland applicants fill out right column only. United Way applicants fill out left column only.*

		# Whole Program	# Medford or Ashland	III. Residence* For Whole Program	
				<b>FOR UNITED WAY APPLICANTS ONLY</b>	
<b>I. Gender</b>				Ashland	_____
	Female	_____	988	Central Point	_____
	Male	_____	658	Eagle Point	_____
	Other	_____	1	Gold Hill and	_____
	<b>Totals</b>	<u>0</u>	<u>1,647</u>	Rogue River	_____
<b>II. Age*</b>				Jacksonville, Ruch,	_____
	0 to 5	_____	124	& Applegate	_____
	6 to 12	_____	195	Medford	_____
	13 to 17	_____	223	Phoenix/Talent	_____
	18 to 30	_____	234	Shady Cove, Butte	_____
	31 to 50	_____	387	Falls, Trail, Prospect	_____
	51 to 61	_____	263	& other Upper Rogue	_____
	62 +	_____	210	White City	_____
	Unknown	_____	11	Other	_____
	<b>Total</b>	<u>0</u>	<u>1,647</u>	Unknown	_____
				<b>Total</b>	<u>0</u>

\*at point of entry for service

## IV. Race/Ethnicity

*City of Medford and City of Ashland applicants fill out ethnicity and Medford/Ashland columns. United Way applicants fill out Whole Program and Ethnicity portions.*

	#Whole Program	Ethnicity Hispanic/Latino*	#Medford or Ashland
White	_____	276	1,545
Black/African American	_____	_____	26
American Indian/Alaskan Native	_____	_____	6
Native Hawaiian/other Pacific Islander	_____	_____	8
American Indian/Alaskan Native and White	_____	_____	_____
Black/African American and White	_____	_____	_____
American Indian/Alaskan Native and Black/African American	_____	_____	_____
Other Multi Racial	_____	_____	_____
Other	_____	_____	62
<b>Totals</b>	<u>0</u>	<u>276</u>	<u>1,647</u>

\* Fill out this column as it relates to Whole Program or Medford/Ashland columns according to the entity you are applying to. Ethnicity is a portion of each Race category listed and will likely not match the total demographic served – it would only match if 100% of your clients identify as Hispanic/Latino.

# Agency Board Profile

RECIPIENT AGENCY Ashland Home Visit Conference, St. Vincent de Paul  
 PROGRAM/PROJECT TITLE Placing and Keeping People in Housing in Ashland, OR

(For City of Medford and City of Ashland, Board must have residents of respective city.)

1. Number of board members required in bylaws? Minimum 16 Maximum 30
2. Number of board members currently active? # Voting 16 Vacancies 14
3. Average percentage board meeting attendance (over last completed year): 7,500.0
4. Percent of board in attendance required for a quorum: 5,100.0
5. List various board, advisory and ad hoc committees and the number of people on each.

<i>Committee</i>	<i>Number of Members</i>
Executive Committee	6

6. Characteristics of Board of Directors at time of application:

**Race/Ethnicity**

	<i>Number Identifying</i>	<i>Ethnicity Hispanic/Latino*</i>
White	16	1
Black/African American		
American Indian/Alaskan Native		
Native Hawaiian/other Pacific Islander		
American Indian/Alaskan Native and White		
Black/African American and White		
American Indian/Alaskan Native and Black/African American		
Other Multi Racial		
Other		
<b>Totals</b>	<b>16</b>	<b>1</b>

\* Fill out this column pertaining to board Ethnicity is a portion of each Race category listed. It will very likely not match the total board category – it would only match if 100% of your board identifies as Hispanic/Latino.

**Residence**

	<i>Male</i>	<i>Female</i>	<i>Other</i>
Ashland	1		
Central Point	1	1	
Eagle Point	2	1	
Gold Hill/Rogue River			
Jacksonville, Ruch, Applegate			
Medford	4	6	
Phoenix/Talent			
Shady Cove, Butte Falls, Trail, Prospect, Other Upper Rogue		1	
White City			
Other			
<b>Total</b>	<b>8</b>	<b>9</b>	<b>0</b>

## **Attachments 2,3, and 4**

**Society of St. Vincent de Paul  
Rogue Valley Council Board of Directors**

Position	Name	Phone	Contact	Joined Board
President	*Kathy Begley			2012
Past President	*Socorro Holloway			2009
VP-Facilities	*Dennis Mihocko			2007
VP- Community Outreach	VACANT			
VP – Grants	*Rich Hansen			2013
Treasurer	Tom Fleming			2016
Secretary	*Nancy Hunt			2004
**Store Manager	Karen McNeilly			1995
Volunteer Coordinator	Ginger Vanek			2014

Conference	Officers	Phone	E-mail Address	Joined Board
Social Services Sacred Heart, <b>Conference 1</b>	Joe Schudawa, President			2013
	Phil Horner, VP			2014
Thrift Store Bl. Anna Maria, <b>Conference 2</b>	Ralph Browning, President			2015
Kitchen St. Teresa, <b>Conference 3</b>	Charlotte Martinson, Mgr			2015
	Curt Swift, President			2015
Urban Rest Stop St. Francis of Assisi, <b>Conference 4</b>	TC Myers, President			2013
	Lee Myers, VP			
Office St. Anna, <b>Conference 5</b>	Nancy Fleming, President			2016
Ashland Social Services, <b>Conference 6</b>	Paul Adalian, President			2017
Food Pantry Shepherd of the Valley, <b>Conference 7</b>	Beth Hunter, Mgr			2016
	Glenn Cote			
Family Shelter St. Anthony, <b>Conference 8</b>	Kathy Morgan Fisher, President			2011
Home Visit/Med Assist St. Augustine, <b>Conference 9</b>	Don Krolak, President	2016		
	**Needy Meds	Don Krolak		
**SVDP Dental Program	Paulene Morgan			

\*Executive committee member

\*\*Not a Board member

Internal Revenue Service  
District Director

Department of the Treasury

P O Box 2350 Room 5137  
Los Angeles, CA 90053

Employer Identification Number:

[REDACTED]

Date: DEC. 15, 1986

Case Number:

956308023

SOCIETY OF ST VINCENT DE PAUL  
ROGUE VALLEY COUNCIL  
PO BOX 1663  
MEDFORD, OR 97501

Contact Person:

KORELL, ANTOINETTE

Contact Telephone Number:

(213) 894-4405

Our Letter Dated:

Aug. 29, 1984

Caveat Applies:

no

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization which is not a private foundation until the expiration of your advance ruling period.

Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Internal Revenue Code, because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi). Your exempt status under section 501(c)(3) of the code is still in effect.

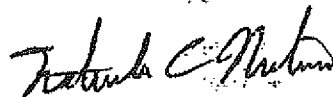
Grantors and contributors may rely on this determination until the Internal Revenue Service publishes a notice to the contrary. However, a grantor or a contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act that resulted in your loss of section 509(a)(1) status, or acquired knowledge that the Internal Revenue Service had given notice that you would be removed from classification as a section 509(a)(1) organization.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If the heading of this letter indicates that a caveat applies, the caveat below or on the enclosure is an integral part of this letter.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,



Frederick C. Nielsen  
District Director

Letter 1050 (CG)

Society of St. Vincent de Paul Rogue  
Valley Council  
Conference No. 6 Ashland Home Visit  
Conference

Report for: 2017-2018

Fiscal Year: 2017-2018

## Income

<b>Support from Council</b>	\$104,000.00
<b>Donations</b>	\$0.00
Collections	\$11,855.36
Special Collections	\$9,642.62
Other Donations	\$16,525.00
<b>Fundraising</b>	\$1,000.00
<b>Grants Received</b>	\$12,285.00
<b>City of Ashland</b>	\$31,831.58
<b>Community Development Block Grant</b>	\$14,524.
<b>Miscellaneous</b>	\$0.00
<b>Assistance for Travel to Conference</b>	\$0.00
<b>Refunds</b>	<u>\$983.04</u>
<b>Total</b>	<b>\$202,646.60</b>

## Expenses

<b>Operating Expenses</b>	
Office Supplies	\$358.28
Miscellaneous (Phone service, bank charges, tokens, etc)	\$1,831.80
<b>Client Expenses</b>	
Utilities	\$39,784.35
Food	\$1,238.28
Transportation	\$6,899.15
Insurance & Registration	\$2,294.55
IDs & Birth Certificates	\$1,826.24
Phone	\$484.47
Rent	\$121,344.69
Car Repair	\$7,758.16
Christmas Fund for Children	\$1,915.00
Medical	\$1,236.10
Other needs (Clothing, camping equipment)	\$12,848.22
<b>Total</b>	<b><u>\$199,819.29</u></b>

Number of Volunteers: 28  
Volunteer Hours: 5397.08 hours  
Volunteer Mileage: 6643.5 miles  
Home Visits: 940      Adults: 1105      Children: 542

**SOCIETY OF ST. VINCENT DE PAUL  
ROGUE VALLEY COUNCIL**

**INDEPENDENT REVIEW REPORT** (*financial*)

**FOR THE YEAR ENDED**

**SEPTEMBER 30, 2017**

*Full 24-page report available upon  
request.*

*Full Council 990 available upon request.*