

Agency Application and Forms

2019 - 2021

(Revised November 2018)

Application to: City of Medford City of Ashland United Way
(Choose one only)

ORGANIZATION LEGAL NAME Jackson County SART DATE: 03/04/2019

OTHER NAMES ORGANIZATION KNOWN BY (DBA) _____

ADDRESS 2305 Ashland St, C-418 Ashland OR 97520
Street City State Zip

FEDERAL EMPLOYER ID NUMBER (FEIN) [REDACTED]

PROGRAM/PROJECT TITLE Schools Sexual Violence Prevention Project

See MEMO for important information on goals and priorities for Ashland, Medford and United Way.

Ashland – on which strategic priority does your program focus? At-risk youth

Medford – which essential safety net service is provided? _____

United Way – on which impact area does your program focus? Select Impact Area

AMOUNT REQUESTED from this funder for this program/project 2019-2020 \$ 7,500
2020-2021 \$ 7,500

GRANT CONTACT (If other than Executive Director listed below)

Name Judith Rosen

Telephone (541) 840-8063

E-mail judithannerosen@hotmail.com

EXECUTIVE DIRECTOR INFORMATION

Name Susan Moen

Telephone (541) 840-0904

E-mail jcsart@charter.net

CERTIFICATION

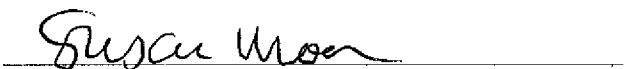
The information contained in this application is true and correct to the best of my knowledge.



Signature of Board President

Monica Garvin-Clayton

Type Name



Signature of Executive Director/CEO

Susan Moen

Type Name

SUMMARY INFORMATION

RECIPIENT AGENCY Jackson County SART

PROGRAM/PROJECT TITLE Schools Sexual Violence Prevention Project

1. Program/project is: new established/continuing pilot

If pilot, expected duration _____

2. Primary geographic location and population program funding will serve. *(If funding awarded, City of Medford and City of Ashland, will require tracking the number of city residents served for reporting purposes. United Way requires tracking for Jackson County.)*

Ashland K-12th graders, their parents and teachers; SOU athletes/students.

3. What will this funding enable?

Funding will support and help strengthen our comprehensive K-12 sexual violence prevention program along with Ashland teacher trainings and parent engagement/education efforts. Some funds could support trainings of SOU student athletes/students. Ashland students currently make up 38% of the students we serve; our funding request is for 7% of our program budget.

4. Number of volunteers this program/project will engage: 3

Number of paid program employees this program/project will engage: 3

5. Total number volunteers agency utilizes: 10

Total number of paid agency employees: 22

6. Outline key strategies of the project/program with timeline and staff structure.

Our program recognizes that lasting change must involve communities, institutions and families as well as individuals. Our evidence-based strategies include promoting social norms that protect against violence; teaching prevention skills like bystander intervention; and supporting survivors to lessen the harms of sexual assault. Curriculum review and revision would start in summer, with classes and trainings starting in the fall. Our Prevention Coordinator oversees day-to-day operations and curriculum development. She teaches with our Prevention Educator and Executive Director, who also works with the Prevention Coordinator on long-term planning.

7. Use this space for comments, explanations, and exceptions to questions on this application that can't be included within the question format. You may also leave it blank.

In 2017 we provided fiscal sponsorship for the You Have Options Program (see 990 III 4b), which accounts for the significant difference between our 2017 and current-year income and expenses.

A grant from the Oregon Coalition Against Domestic and Sexual Violence is helping us deepen our primary prevention work by examining oppression as a root cause of sexual violence and by revising our curriculum to include LGBTQ+ and ethnic minority experiences as an integral part of our classes from the earliest grades on. The response from students who previously felt invisible, especially trans and gender-creative students, has been encouraging and at times deeply moving.

AGENCY AND PROGRAM/PROJECT NARRATIVE

RECIPIENT AGENCY Jackson County SART

PROGRAM/PROJECT TITLE Schools Sexual Violence Prevention Project

Answer all three narrative questions. Use only the space provided – place the question number and letter preceding each answer; the amount of space you allot for each response is your choice. Use Helvetica font – 11 point.

- 1. Description of organization (include inception date) and**
 - a. mission statement, purpose(s) and how this program/project fits with your mission.**
 - b. your organization's unique qualifications to accomplish your program outcomes?**
 - c. what approach is your agency taking to serve clients and train staff on trauma informed care?**

- 2. What:**
 - a. issues(s) is the project/program intended to impact,**
 - b. strategy for change your program will be based on,**
 - c. evidence do you have that the project/program will be successful in the proposed setting, and**
 - d. what tool(s) will you use to measure outcomes?**

- 3. How would the community as a whole benefit if your program receives funding? (Include a description of collaborations and integration and the role program/project plays in the sector.)**

1. Jackson County SART works to ensure an effective, compassionate and collaborative response to sexual assault that prioritizes survivors' needs and reduces the traumatic after-effects of this crime; to help survivors find justice; and to prevent sexual violence through community engagement and change. This project, which engages students in sexual violence prevention over a 17-year span of their development, thus fulfills a crucial part of our mission.

Ours is currently the only classroom-based sexual violence prevention program in Jackson County and was successfully reviewed last year by the Evaluation Core at Oregon Health and Science University. The program thus enables area K-12 schools to fulfill the 2015 state mandate (SB 856) that each adopt a comprehensive child sexual abuse prevention curriculum. To date we have implemented all or parts of our K-12 curriculum in the Ashland, Phoenix/Talent, Medford and Central Point school districts and will bring it into Three Rivers this year. Our longest history is in Ashland, where we began teaching in 2009. Because we teach in Willow Wind and the Siskiyou School as well as in the public schools, virtually all students enter Ashland High School with the same background in prevention education to build on -- with encouraging results (see below). The program also regularly conducts trainings for all SOU athletes, incoming first-year students and students in Sexual Wellness Classes.

Prevention Coordinator Kyndra Laughery has worked extensively with children and teens as a classroom teacher, director of youth theater groups, coordinator of Southern Oregon's Gay-Straight Alliance and presenter for Resolve's anti-bullying program, ChoicePoint. Prevention Educator Clair Harbola joins the program with teaching experience and with degrees in Elementary Education and Gender, Sexuality and Women's Studies. Executive Director Susan Moen, a leader in state prevention work, is a member of the Oregon Department of Education Sex Abuse Prevention Advisory Group and sits on the Prevention Education subcommittee of the Oregon Sexual Assault Task Force. All are victim advocates with education in trauma-informed care; all have also gone through the even more extensive training in trauma-informed care that our first responders receive.

2. Sexual violence is a public health crisis affecting grade-school children at epidemic rates. Our program addresses this crisis by making students aware and active shapers of their own culture from an early age so they can identify and interrupt unhealthy behaviors and learn to create healthy ones. Just as crucially, it educates parents, teachers and administrators to understand and support students' practice of skills the program imparts, and it enables students' safe disclosures of abuse. Our comprehensive K-12 program offers age-appropriate curricula that build on one another in sequence. Classes for the very earliest grades do not address sexual violence explicitly. Instead we work with teachers to introduce concepts that children must understand first: empathy, inclusion, expressing strong emotion without hurting others, asking for help and understanding consent in their interactions with others. We thus work within the existing emotional/social learning framework that teachers in the area regularly employ, integrating specific ideas and activities that will prepare students for our later classes. Middle-grade presentations address bullying, gender norms and healthy relationships and gradually introduce intersections with dating and sexual violence, topics we explore in depth in older grades. We supplement class time by working with teachers to bring prevention skills and concepts into classwork across the school curriculum. History classes, for example, have discussed the roots of gender inequality; sports teams have led efforts to stop sexual violence and bullying. Classes emphasize active skills such as bystander intervention, engaging students in the creation of a healthier peer culture.

Many of our program's most significant outcomes – long-term changes in student behavior and culture – will take many years to measure. However post-class evaluations and focus groups help us note encouraging short-term signs of progress. Do students better understand how social and environmental factors contribute to sexual violence? Do they feel that sexual violence is not inevitable, that they can change their own behavior and others' to reduce its prevalence? And, crucially, are students taking the concepts we have covered and starting to put them into action?

So far responses from students, teachers, administrators and parents have been strongly positive. High school students repeatedly single out our curriculum as the one they find most useful in their health classes. Parents are also reporting with surprise that ours are the first health class lessons their children are talking about at home. And teachers and administrators are enthusiastic about the impact they are already seeing on student culture, especially the surge of activism around consent, Title IX and peer-to-peer education in the high schools, where students have now gone through several years of our program.

Curriculum revisions occur throughout the year based on teacher and student feedback; at the end of the school year, the entire curriculum is reviewed and evaluated by OHSU's Evaluation Core.

3. A recent study in the American Journal of Preventive Medicine estimates that the lifetime cost to society per survivor of sexual assault is \$122,461, including short- and long-term medical care, criminal justice costs and lost work productivity. The emotional and spiritual costs -- to survivors and to their communities -- are incalculable. Together we can help prevent this damage before it begins. We can also help create a safer, more knowledgeable community around existing survivors to lessen the harms they experience. Our program trains teachers and staff about Title IX, the dynamics of sexual violence and handling student disclosures. We talk to parents about talking to their kids. We work with students to assure them we will believe them if they come forward, and we teach them what services are available and how to access them. We also show students how to support survivors. The result? A dozen students disclosed their assaults as a direct results of our classes in the last five months alone and were connected to the services they needed. Fortunately these students benefit directly from partner agencies such as Community Works and from groundbreaking local efforts: our free Sexual Assault Nurse Examiner acute-care program at all local hospitals, our Teen and LGBTQ+ healing groups and our partner program, You Have Options, at the Ashland Police Department, which is revolutionizing approaches to survivor care and sexual assault investigation.

GENERAL FINANCIAL INFORMATION

RECIPIENT AGENCY Jackson County SART
 PROGRAM/PROJECT TITLE Schools Sexual Violence Prevention Program

1. For most **recently completed** 990:

a. FISCAL YEAR (mm/yyyy – mm/yyyy): 01/2017 - 12/2017

b. Administration & Fundraising expense: \$ 106,979 11.00%

Administration & Fundraising (expressed as percent of total budget - also known as management and general, that portion of your expenses not dedicated solely to program or services), calculated directly from your IRS form 990, Part IX: Add Line 25 C (administrative cost total) and Line 25 D (fundraising cost total) and divide by Part IX, Line 25, Column A (total expenses).

c. Program expense \$ 873,438

d. **Total expenses:** \$ 980,417

e. Sources of **revenue:**

Memberships/ individual contributions	\$ <u>63,428</u>	<u>6.60%</u>
Raised through fundraising activities	\$ <u>4,655</u>	<u>0.40%</u>
Government	\$ <u>318,736</u>	<u>33.00%</u>
Foundations	\$ <u>88,455</u>	<u>9.00%</u>
United Way	\$ <u>12,500</u>	<u>1.30%</u>
Fees for Service	\$ <u>383,089</u>	<u>40.00%</u>
Other (reimbursements, payments, bequests, etc.)	\$ <u>93,962</u>	<u>9.70%</u>

f. **Total revenue:** \$ 924,865

2. What is the highest level of financial reporting required by your funders? 990

3. Briefly describe your sustainability outlook for the project/program in the future.

We will sustain our prevention program through a combination of foundation and government grants and individual donations. Given the recent passage of Erin's Law, requiring all Oregon school districts to adopt a comprehensive prevention curriculum, we hope state funding for prevention work will become more available over the next few years.

4. a. Total organizational annual budget **current ongoing** fiscal year: 524,084

b. Total program/project budget current ongoing fiscal year: 106,641

ORGANIZATION BUDGET 2019-20

PROJECT PERIOD July 1, 2019 to June 30, 2020

RECIPIENT AGENCY Jackson County SART

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$ 7,500	\$
City of Ashland Funds	\$ 7,500	\$
Jackson County Funds	\$ 6,920	\$
CDBG (identify)	\$	\$
Other State or Federal Funds	\$	\$ 9,000
United Way Funds	\$ 8,500	\$
Other Funds (identify) grants, donors, SAVE fund	\$ 342,906	\$ 121,500
SUB TOTALS	\$ 373,326	\$ 130,500
TOTAL REVENUE (Pending & Secured)		\$ 503,826
EXPENDITURES		
A. PERSONNEL SERVICES		
Total Salaries		\$ 364,538
Total Benefits		\$ 74,253
TOTAL PERSONNEL SERVICES		\$ 438,791
B. MATERIALS & SERVICES: (please detail other major budget categories)		
Continuing ed, SANE nurse recertification, new SANE training, fees/dues		\$ 16,975
Answering service for 24/7 SANE acute response		\$ 1,300
Insurance (liability, board workers comp, malpractice)		\$ 12,000
Office space, office supplies, website, accounting, SASH meeting space		\$ 24,960
Client emergency assistance, community outreach		\$ 2,500
Program supplies, prevention project evaluation		\$ 7300
TOTAL MATERIALS & SERVICES		\$ 65,035
C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)		
Equipment		\$
Furnishings		\$
Other capital expenses /Identify:		\$
TOTAL CAPITAL OUTLAY		\$ 0
TOTAL EXPENDITURES (Sum of A, B & C)		\$ 503,826

PROGRAM BUDGET 2019-20

PROJECT PERIOD July 1, 2019 to June 30, 2020

RECIPIENT AGENCY Jackson County SART

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$	\$
City of Ashland Funds	\$ 7,500	\$
Jackson County Funds	\$	\$
CDBG (identify)	\$	\$
Other State or Federal Funds	\$	\$
United Way Funds	\$	\$
Other Funds (identify) Collins, OCADSV, grants	\$ 71,576	\$ 29,000
SUB TOTALS	\$ 79,076	\$ 29,000
TOTAL REVENUE (Pending & Secured)		\$ 108,076
EXPENDITURES		
A. PERSONNEL SERVICES		
Total Salaries		\$ 84,448
Total Benefits		\$ 18,428
TOTAL PERSONNEL SERVICES		\$ 102,876
B. MATERIALS & SERVICES: (please detail other major budget categories)		
Printing		\$ 200
Evaluation		\$ 4,000
Youth Engagement		\$ 1,000
		\$
		\$
		\$
TOTAL MATERIALS & SERVICES		\$ 5,200
C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)		
Equipment		\$
Furnishings		\$
Other capital expenses /Identify:		\$
TOTAL CAPITAL OUTLAY		\$ 0
TOTAL EXPENDITURES (Sum of A, B & C)		\$ 108,076

PROGRAM BUDGET 2020-21

PROJECT PERIOD July 1, 2020 to June 30, 2021

RECIPIENT AGENCY Jackson County SART

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$	\$
City of Ashland Funds	\$ 7,500	\$
Jackson County Funds	\$	\$
CDBG (identify)	\$	\$
Other State or Federal Funds	\$	\$
United Way Funds	\$	\$
Other Funds (identify) grants, donations	\$ 103,609	\$
SUB TOTALS	\$ 111,109	\$ 0
TOTAL REVENUE (Pending & Secured)		\$ 111,109
EXPENDITURES		
A. PERSONNEL SERVICES		
Total Salaries		\$ 86,982
Total Benefits		\$ 18,807
TOTAL PERSONNEL SERVICES		\$ 105,789
B. MATERIALS & SERVICES: (please detail other major budget categories)		
Printing		\$ 220
Evaluation		\$ 4,000
Student engagement		\$ 1,100
		\$
		\$
		\$
TOTAL MATERIALS & SERVICES		\$ 5,320
C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)		
Equipment		\$
Furnishings		\$
Other capital expenses /Identify:		\$
TOTAL CAPITAL OUTLAY		\$ 0
TOTAL EXPENDITURES (Sum of A, B & C)		\$ 111,109

CURRENT MEMBER/CLIENT DEMOGRAPHIC PROFILE

(Use absolute numbers only – no percentages.)

RECIPIENT AGENCY Jackson County SART

PROGRAM/PROJECT TITLE Schools Sexual Violence Prevention Program

City of Medford and City of Ashland applicants fill out right column only. United Way applicants fill out left column only.

	# Whole Program	# Medford or Ashland
I. Gender		
Female	_____	1,420
Male	_____	1,342
Other	_____	22
Totals	<u>0</u>	<u>2,784</u>
II. Age*		
0 to 5	_____	0
6 to 12	_____	1,100
13 to 17	_____	1,180
18 to 30	_____	433
31 to 50	_____	59
51 to 61	_____	12
62 +	_____	_____
Unknown	_____	_____
Total	<u>0</u>	<u>2,784</u>

*at point of entry for service

III. Residence* For Whole Program

FOR UNITED WAY APPLICANTS ONLY

Ashland	_____
Central Point	_____
Eagle Point	_____
Gold Hill and Rogue River	_____
Jacksonville, Ruch, & Applegate	_____
Medford	_____
Phoenix/Talent	_____
Shady Cove, Butte Falls, Trail, Prospect & other Upper Rogue	_____
White City	_____
Other	_____
Unknown	_____
Total	<u>0</u>

IV. Race/Ethnicity

City of Medford and City of Ashland applicants fill out ethnicity and Medford/Ashland columns. United Way applicants fill out Whole Program and Ethnicity portions.

	#Whole Program	Ethnicity Hispanic/Latino*	#Medford or Ashland
White	_____	167	2,422
Black/African American	_____	_____	48
American Indian/Alaskan Native	_____	_____	29
Native Hawaiian/other Pacific Islander	_____	_____	21
American Indian/Alaskan Native and White	_____	_____	_____
Black/African American and White	_____	_____	_____
American Indian/Alaskan Native and Black/African American	_____	_____	_____
Other Multi Racial	_____	_____	223
Other	_____	_____	41
Totals	<u>0</u>	<u>167</u>	<u>2,784</u>

* Fill out this column as it relates to Whole Program or Medford/Ashland columns according to the entity you are applying to. Ethnicity is a portion of each Race category listed and will likely not match the total demographic served – it would only match if 100% of your clients identify as Hispanic/Latino.

Agency Board Profile

RECIPIENT AGENCY Jackson County SART

PROGRAM/PROJECT TITLE Schools Sexual Violence Prevention Project

(For City of Medford and City of Ashland, Board must have residents of respective city.)

1. Number of board members required in bylaws? Minimum 5 Maximum
2. Number of board members currently active? # Voting 7 Vacancies 0
3. Average percentage board meeting attendance (over last completed year): 93.00%
4. Percent of board in attendance required for a quorum: 60.00%
5. List various board, advisory and ad hoc committees and the number of people on each.

<i>Committee</i>	<i>Number of Members</i>
Executive	3
Financial	3
Development	2

6. Characteristics of Board of Directors at time of application:

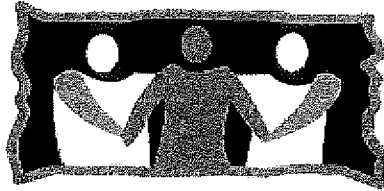
Race/Ethnicity

	<i>Number Identifying</i>	<i>Ethnicity Hispanic/Latino*</i>
White	6	1
Black/African American		
American Indian/Alaskan Native		
Native Hawaiian/other Pacific Islander		
American Indian/Alaskan Native and White		
Black/African American and White		
American Indian/Alaskan Native and Black/African American		
Other Multi Racial		
Other	1	
Totals	7	1

* Fill out this column pertaining to board Ethnicity is a portion of each Race category listed. It will very likely not match the total board category – it would only match if 100% of your board identifies as Hispanic/Latino.

Residence

	<i>Male</i>	<i>Female</i>	<i>Other</i>
Ashland	1	1	
Central Point			
Eagle Point			
Gold Hill/Rogue River			
Jacksonville, Ruch, Applegate			
Medford	2	3	
Phoenix/Talent			
Shady Cove, Butte Falls, Trail, Prospect, Other Upper Rogue			
White City			
Other			
Total	3	4	0



JACKSON COUNTY
SART
SEXUAL ASSAULT RESPONSE TEAM

2305 Ashland St., C-418 – Ashland, OR 97520 – jcsart@charter.net

Board of Directors

Alan Binette

Medford: (541) 773-3018, abinetemd@hikerdoc.com

Joined: 2017

Alan Binette is a noted OB/GYN, recently retired, with a longstanding interest in nonprofit work.

Mike Bond

Medford: (541) 857-5035, mrb@ipaso.com

Joined: 2012

Mike Bond is Chief Executive Officer of PrimeCare. He has extensive fundraising experience and strong connections within the local business and medical community.

Lilia Caballero

Medford: (541) 774-2215, Carmen.Caballero@cityofmedford.org

Joined: 2008

Lilia Caballero is the Cultural Liaison for the Medford Police Department and serves with multiple Latinx business and cultural organizations.

Monica Garvin-Clayton – Board President

Medford: (541) 840-3618, monica.clayton@bannerbank.com

Joined: 2012

Monica Garvin-Clayton is Senior Vice-President and Retail Division Manager at Banner Bank. She served for many years on the board of the Children's Advocacy Center, where she played a primary role in fundraising and benefit-planning.

Cecily Macrory

Ashland: (541) 292-9369; cecilymacrory@gmail.com

Joined: 2017

Cecily Macrory is co-founder of Wake Up, Inc., an Ashland-based non-profit providing free therapeutic services for sexual assault survivors.

Maylee Oddo - Treasurer

Ashland: (800) 523-6961

Joined: 2012

Maylee Oddo is CEO for Hycomb LLC and served as Board President for Ashland Independent Film Festival.

Kristen Roy

Medford: (541) 789-4100, kristen.roy@asante.org

Joined: 2019

Kristen Roy, JD, is Vice President, Legal Officer and General Counsel at Asante and also serves on the board of Planned Parenthood.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JUL 29 2004

JACKSON COUNTY SART
C/O SUSAN MOEN
43 MORNINGLIGHT DR
ASHLAND, OR 97520

Employer Identification Number: 49110 #
[REDACTED]
DLN: 17053175020024 Doc. locator # for IRS
Contact Person: EVELYN D GRIFFITHS ID# 31432
Contact Telephone Number: (877) 829-5500
Accounting Period Ending: December 31
Public Charity Status: 170(b)(1)(A)(vi)
Form 990 Required: Yes
Effective Date of Exemption: May 24, 2004
Contribution Deductibility: Yes
Advance Ruling Ending Date: December 31, 2008

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. During your advance ruling period, you will be treated as a public charity. Your advance ruling period begins with the effective date of your exemption and ends with advance ruling ending date shown in the heading of the letter.

Shortly before the end of your advance ruling period, we will send you Form 8734, Support Schedule for Advance Ruling Period. You will have 90 days after the end of your advance ruling period to return the completed form. We will then notify you, in writing, about your public charity status.

Please see enclosed Information for Exempt Organizations Under Section 501(c)(3) for some helpful information about your responsibilities as an exempt organization.

Jackson County SART
Balance Sheet
 As of December 31, 2018

	Dec 31, 18
ASSETS	
Current Assets	
Checking/Savings	
Bank of America Checking	206,460.55
Total Checking/Savings	206,460.55
Accounts Receivable	
Accounts receivable	67,136.00
Total Accounts Receivable	67,136.00
Other Current Assets	
Undeposited Funds	1,083.41
Total Other Current Assets	1,083.41
Total Current Assets	274,679.96
Fixed Assets	
Equipment	11,402.75
Total Fixed Assets	11,402.75
Other Assets	
Accum. Depreciation	-10,045.00
Total Other Assets	-10,045.00
TOTAL ASSETS	276,037.71
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Payroll Liabilities	
Federal Withholding	13.98
Garnishment	1,782.97
Oregon Withholding	-858.00
State Unemployment	11,080.18
Workers Benefit Fund	780.13
Payroll Liabilities - Other	-10,552.50
Total Payroll Liabilities	2,246.76
Payroll Taxes Payable	5,239.35
Total Other Current Liabilities	7,486.11
Total Current Liabilities	7,486.11
Total Liabilities	7,486.11
Equity	
Unrestrict (retained earnings)	255,824.51
Net Income	12,727.09
Total Equity	268,551.60
TOTAL LIABILITIES & EQUITY	276,037.71

Jackson County SART
Profit & Loss
 January through December 2018

	Jan - Dec 18
Ordinary Income/Expense	
Income	
Contribution	203,282.36
Fundraising Event	485.00
Grants	223,049.74
Grants-Restricted	3,000.00
Hospital Payments	43,110.00
Reimbursement	19,950.69
Total Income	492,877.79
Gross Profit	492,877.79
Expense	
Accounting	5,530.00
Advertising	325.00
Answering Service	1,079.40
Bank Service Charges	0.00
Client Assistance	
Counseling	1,843.07
Legal	1,295.00
WISP	-12.37
Client Assistance - Other	2,874.84
Total Client Assistance	6,000.54
Fees & Dues	992.00
Fundraising	
Fundraiser	-210.00
Printing	120.00
Supplies	296.20
Total Fundraising	206.20
Insurance	
Board	2,055.00
Liability	4,126.69
Malpractice	827.00
Worker's Comp Ins	1,761.78
Total Insurance	8,770.47
Meeting expenses	
Response Review food	333.59
Meeting expenses - Other	374.34
Total Meeting expenses	707.93
Mileage	609.15
Office Equipment	1,117.78
Office Rent	11,400.00
Office Utilities	692.00
Outreach/Awareness	497.23

Jackson County SART
Profit & Loss
 January through December 2018

	Jan - Dec 18
Payroll Expenses	
Gross Wages	
Community Educator	610.50
Continuing Education	1,724.25
Dev/Ed Director	45,445.76
Direct Services Coord	4,625.00
Exam Fees	28,625.00
Executive Director	35,617.07
Medical Follow Up Coord	788.50
Pathways	624.00
Pedes Exam Pay	2,050.00
Preceptor	800.00
Prevention Coordinator	45,290.00
Prevention Educator	17,276.05
Prevention Program	3,847.50
SANE On Call	38,231.46
SANE Program Manager	45,938.50
SART Coord	0.00
SASH facilitator	
intake	1,107.00
SASH A	2,092.50
SASH facilitator - Other	5,017.75
Total SASH facilitator	8,217.25
SASH SOU LGBTQ+	1,593.00
Training - SANE training	1,700.00
Trial Fee	3,000.00
VRS	43,065.04
Gross Wages - Other	0.00
Total Gross Wages	329,068.88
Health insurance	12,760.00
Payroll Tax Expense	30,378.32
State Unemployment	2,641.50
Workers Benefit Fund	122.86
Total Payroll Expenses	374,971.56
Personnel appreciation	110.36
Personnel expenses	404.92
Postage	365.00
Prevention	
School program	-1,124.42
Prevention - Other	7,683.93
Total Prevention	6,559.51
Reimbursement, expense	13,944.18
SANE equipment	153.71
SASH support group	-1,113.44
Subgrants	29,083.30
Supplies	
Office	900.53
SANE supplies	46.90
Total Supplies	947.43
Telephone	2,610.00

2:53 PM

01/24/19

Accrual Basis

Jackson County SART
Profit & Loss
January through December 2018

	<u>Jan - Dec 18</u>
Training Fees	
Continuing Ed-travel	3,182.94
Continuing Ed - meals	705.23
Continuing Education	3,479.41
SANE certification fee	100.00
SANE Recertification Fee	75.00
SANE Training - meals	184.02
SANE training - travel	997.58
Total Training Fees	<u>8,724.18</u>
Travel	43.81
Unassigned	-514.66
Website	239.67
Total Expense	<u>474,457.23</u>
Net Ordinary Income	<u>18,420.56</u>
Net Income	<u><u>18,420.56</u></u>