

City of Ashland Social Service Grant Program Application and Forms



2021 - 2022

(Revised January 2021)

ORGANIZATION LEGAL NAME Ashland Home Visit Conf., St. Vincent de Paul **DATE:** 7/12/2021

OTHER NAMES ORGANIZATION KNOWN BY (DBA) Society of St. Vincent de Paul

ADDRESS 987 Hillview Drive, Ashland OR 97520
Street City State Zip

FEDERAL EMPLOYER ID NUMBER (FEIN)

PROGRAM/PROJECT TITLE Preventing Homelessness in Ashland, OR

See MEMO for important information on goals and priorities for Ashland.

Which strategic priority does your program focus? Placing and Keeping People in Housing

AMOUNT from this funder for this program/project 2021-2022: \$28,000

GRANT CONTACT (If other than Executive Director listed below)

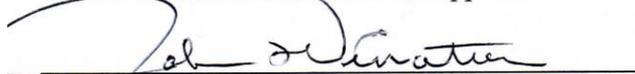
Name: Vicky Weiss, volunteer grant writer
Telephone: (541) 708-5173 (h); (541) 499-2857 (cell)
E-mail: vweiss590@gmail.com

EXECUTIVE DIRECTOR INFORMATION

Name: John Vinatieri
Telephone: (541) 324-8672 (cell)
E-mail: johnandrita.vinatieri@gmail.com

CERTIFICATION

The information contained in this application is true and correct to the best of my knowledge.



Signature of Board President
John Vinatieri



Signature of Executive Director/CEO
John Vinatieri

SUMMARY INFORMATION

RECIPIENT AGENCY: Ashland Home Visit Conference, St. Vincent de Paul
PROGRAM/PROJECT TITLE: Preventing Homelessness in Ashland, OR

Program/project is: new established/continuing pilot **If pilot, expected duration**

2. Primary geographic location and population program funding will serve. *(If funding awarded City of Ashland, will require tracking the number of city residents served for reporting purposes. .*

The goal of this program is to keep residents of Ashland housed by assisting with rental deposits, rental payments, closing costs, taxes, and utility payments.

3. What will this funding enable?

With the moratorium on evictions set to expire and further assistance still in the planning stages, we anticipate a huge increase in the number of people who call on us for rental assistance. In reaching out to state legislators to learn what options will be available to those still in need of financial assistance, we have been told to expect a large increase in requests once the eviction moratorium and relief for landlords expire. Since receiving this message, the federal government has released aid to the states. How all of this will impact those in need in our community is unknown at this point.

4. Number of volunteers this program/project will engage: 28

Number of paid program employees this program/project will engage: 0

5. Total number volunteers agency utilizes: 300+ (in Medford, Ashland, Talent, Phoenix, and Central Point)

Total number of paid agency employees: 0

6. Outline key strategies of the project/program with timeline and staff structure.

Two volunteers respond to calls to our helpline five days a week. We are one of very few organizations in the Rogue Valley which respond with same-day assistance to those in need. (It is important to note here that we never dispense funds directly to individuals; payments are always made directly to the entity to which they are owed.) We employ a payment formula that allows clients a fixed annual assistance sum based on the size of the family and the need. During the pandemic with so many unemployed, we have increased this allotment as our resources have allowed.

7. Use this space for comments, explanations, and exceptions to questions on this application that can't be included within the question format. You may also leave it blank.

With relief for landlords available and the moratorium on evictions in place, we have for the first time had more requests for help with utility payments than with rental assistance. The need on this front has become so dire that our volunteers find themselves dealing with collection agencies—something we have not encountered before.

AGENCY AND PROGRAM/PROJECT NARRATIVE

RECIPIENT AGENCY Ashland Home Visit Conference, St. Vincent de Paul
PROGRAM/PROJECT TITLE Preventing Homelessness in Ashland, OR

Answer all three narrative questions. Use **only the space provided** – place the question number and letter preceding each answer; the amount of space you allot for each response is your choice. Use Helvetica font – 11 point.

1. **Description of organization (include inception date) and**
 - a. **mission statement, purpose(s) and how this program/project fits with your mission.**
 - b. **your organization's unique qualifications to accomplish your program outcomes?**
 - c. **what approach is your agency taking to serve clients and train staff on trauma informed care?**
2. **What:**
 - a. **issues(s) is the project/program intended to impact,**
 - b. **strategy for change your program will be based on,**
 - c. **evidence do you have that the project/program will be successful in the proposed setting, and**
 - d. **what tool(s) will you use to measure outcomes?**
3. **How would the community as a whole benefit if your program receives funding? (Include a description of collaborations and integration and the role program/project plays in the sector.)**

1. a. and b. The Rogue Valley District Council of St. Vincent de Paul is dedicated to providing compassionate, prompt support and care to the poor and needy in Jackson County, regardless of age, race, religion, creed, sex, sexual preference or ethnic origin. Although the Society's name is recognized around the world, each Council is locally organized, funded, and staffed. Our Council has no financial connection or obligation to any church; no effort is made to preach, convert, or proselytize. Our Council was established in 1982 and has nine operating divisions or conferences, of which the Ashland/Talent Home Visit Conference is one. Because we have no paid employees and rely on volunteers to deliver all of our services, all of the funds we obtain are used to help those in Ashland and Talent, OR who are in need of housing or to keep those in danger of being homeless stay housed. Because we have worked in the Ashland and Talent area for so long and work so closely with a host of other agencies, we are well known. Many of our volunteers have worked with us for many years, so we have established networks that allow us to seek additional aid for individuals and families when it is needed.

c. In our work we encounter clients from a wide range of diverse backgrounds and experiences. Our Rule and our ongoing training enable us to be sensitive to the impact upon our clients of both overt discrimination and frequent micro-aggressions. We endeavor to be a deeply respectful and supportive presence in their lives, while providing assistance in difficult times. Our organization of volunteers meets bi-monthly to discuss difficult cases, receive additional training, and review our Rule and Manual outlining the practice of trauma-informed care. Among our volunteers is Dr. Ellen Grush, a clinical psychologist who specializes in the treatment of trauma victims.

2. a. In fiscal year 2019-2020, 88% of our expenditures went to paying rent, rental deposits, and utility payments in an effort to keep housed those who called on us. This need became especially acute when businesses in Ashland began to close down, leaving those who had been working in the service industry without jobs. As the rent moratorium began to take effect, we found that requests for utility payments for the first time began to exceed requests for rental payments. In some cases we have been dealing directly with collection agencies—something we do not regularly see. In addition, many of those made homeless by the Alameda fire have sought temporary or permanent housing in Ashland, many arriving with almost

nothing. We have been working mightily along with other agencies to provide these folks with clothing, food, medicine, new ID's, car repair in addition to housing costs—anything that can help stabilize a family. Our president meets every two weeks with the Emergency Shelter Task Force led by Jackson county officials as the group endeavors to keep track of the various groups offering assistance to those in need including county, state, and federal forms of assistance in addition to that offered by the various non-profit organizations in the area. The combination of rampant unemployment caused by the Covid-19 outbreak and the horrible Alameda fire has caused us to increase the annual allotment we assign to clients in an effort to keep housed those who call on us. The result is that we expended all the funds from our last Social Services grant from the city of Ashland well before the end of the biennium.

2. b. Strategy for change in this coming year will be based on the kinds of calls for assistance we receive as government assistance becomes available. Will it be sufficient to meet the needs of those who have been severely impacted by the wildfire and the loss of jobs? As fears of fire danger lead to the expulsion of the homeless from wooded areas along the Bear Creek Greenway and other areas, will we be able to meet the needs of those who are being displaced? With great need looming, St. Vincent de Paul is looking for new, additional funding sources in addition to those we have sought in the past. The need to work closely and cooperatively with other agencies—both public and private—has never been more crucial to the work we do.

2. c. and d. Our success in the work we do is the result of our long record of service to this community. Established in 1982, St. Vincent de Paul has helped those in need for many years, and many of our volunteers have worked here for so long that they have networks and contacts in place that allow us to address particular needs quickly and efficiently almost always on the same day the assistance is requested. We are one of a very few agencies that provide same-day assistance to those in need. This kind of service, provided five days a week, means that we prevent utility shut-offs and address other emergency needs quickly and efficiently.

To measure our success, we keep a monthly tally of the number of calls we receive and the kind of service provided. Our meetings once every two weeks allow us to discuss difficult cases with all of our volunteers, among whom are retired social workers, clinical psychologists, nurses, and doctors. Many of our most difficult cases require follow-up by those among our volunteers who are most familiar with the case and/or are best equipped to address the need. We track cases carefully.

3. Every day, especially during this past year of great need, we receive calls from people who have never called us before. Many of them never dreamed they would need the kind of assistance they are seeking from us. With the need so great, we are called upon not just by individuals and families but by other agencies looking to couple their efforts and financial assistance with ours. During the past year we have worked especially closely with OHRA, Maslow Project, United Way, ACCESS, Rogue Food Unites, RVTD, and the list goes on. Because we are well known to offer same-day assistance, St. Vincent de Paul in Ashland is an indispensable partner in our community's efforts to keep its citizens housed and healthy.

With emergency rental assistance approved by Congress and to be distributed by the states, the details concerning how to apply for these funds and the networks to be put in place for their distribution have (as of this writing) not yet been fully worked out. In the meantime, with a very limited Oregon Shakespeare schedule and few tourists, many in our community are still out of work and anxious as the rental moratorium expires. With the excessive heat of this summer, utility bills are soaring, leaving many families anxious. As we work diligently with other agencies, we want to be able to help all those we can.

ORGANIZATION BUDGET 2021-22

PROJECT PERIOD July 1, 2021 to June 30, 2022

Please see next page

RECIPIENT AGENCY Rogue Valley Council of St. Vincent de Paul

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$	\$
City of Ashland Funds	\$	\$
Jackson County Funds	\$	\$
CDBG (identify)	\$	\$
Other State or Federal Funds	\$	\$
United Way Funds	\$	\$
Other Funds (identify)	\$	\$
SUB TOTALS	\$	\$
TOTAL REVENUE (Pending & Secured)		\$
EXPENDITURES		
A. PERSONNEL SERVICES		
Total Salaries		\$
Total Benefits		\$
TOTAL PERSONNEL SERVICES		\$
B. MATERIALS & SERVICES: (please detail other major budget categories)		
		\$
		\$
		\$
		\$
		\$
		\$
TOTAL MATERIALS & SERVICES		\$
C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)		
Equipment		\$
Furnishings		\$
Other capital expenses /Identify:		\$
TOTAL CAPITAL OUTLAY		\$
TOTAL EXPENDITURES (Sum of A, B & C)		\$

Rogue Valley Council of St. Vincent de Paul
(Nine divisions of which Ashland/Talent is one)
Budget FY 2020-21
(Oct. 1, 2020-Sept. 30, 2021)

	Actual FY 2019-20	Proposed FY 2020-21
Revenues		
Store Sales	\$532,770	\$720,000
General Public Contributions	225,059	225,000
Church Support	76,571	65,000
Bequests	106,595	55,000
Foundations and Trusts	367,730	290,000
Government Grants	314,103	175,000
Fundraiser Events	36,255	32,000
2020 Fire and Fire Project	-	325,000
All Other	50,145	43,000
Total Revenues	\$1,709,228	\$1,930,000
Expenditures		
Rent and Shelter	\$420,519	\$495,000
Housing Assistance	152,486	200,000
Utilities Assistance	171,138	294,000
Homeless Camping Supplies	32,106	60,000
Emergency Assistance	14,485	24,500
Personal and Household	12,598	21,000
All Other	23,522	38,971
Sub Total for Client Support	\$826,904	\$1,133,471
2020 Fire and Fire Project	-	325,000
Utilities	112,455	115,000
Maintenance and Repairs	98,985	90,000
Insurance	36,984	36,000
Security	34,210	45,000
Supplies	33,810	34,000
Computer/Data Processing	31,343	18,000
All Other	115,545	116,000
Total Expenditures	\$1,290,236	\$1,912,471
NET DIFFERENCE	\$418,992	\$17,529

Note: Expenditures do not include donated goods or imputed services.
PROGRAM BUDGET 2021-22

PROJECT PERIOD July 1, 2021 to June 30, 2022

RECIPIENT AGENCY ____Ashland/Talent Home Visit Conference, St. Vincent de Paul

REVENUE	Pending Commitments	Secured Commitments
City of Medford Funds	\$	\$
City of Ashland Funds	\$ 28,000	\$
Jackson County Funds	\$	\$
CDBG (identify)	\$	\$
Other State or Federal Funds	\$	\$
United Way Funds	\$	\$
Other Funds (identify) Council, grants, donations	\$	\$ 156,500
SUB TOTALS	\$ 28,000	\$ 156,500
TOTAL REVENUE (Pending & Secured)		\$ 184,500
EXPENDITURES		
A. PERSONNEL SERVICES		
Total Salaries		\$ 0
Total Benefits		\$ 0
		\$
TOTAL PERSONNEL SERVICES		
B. MATERIALS & SERVICES: (please detail other major budget categories)		
Utility payments		\$ 52,000
Rent (Rental deposits, closing costs, taxes)		\$ 82,000
Transportation		\$ 3,500
Insurance & Registration		\$ 3,500
ID & DLs, car repair		\$ 3,050
Clothing, food, camping supplies, phone, medical needs		\$ 13,300
TOTAL MATERIALS & SERVICES		\$ 157,350
C. CAPITAL OUTLAY (must constitute part or all of funded public service activity to be eligible expense)		
Equipment Office supplies		\$ 1,000
Furnishings		\$
Other capital expenses /Identify: Phone service, bank charges		\$ 500
TOTAL CAPITAL OUTLAY		\$ 1,500
TOTAL EXPENDITURES (Sum of A, B & C)		\$ 158,850

CURRENT MEMBER/CLIENT DEMOGRAPHIC PROFILE

(Use absolute numbers only – no percentages.)

RECIPIENT AGENCY _____ Ashland Home Visit Conference _____

PROGRAM/PROJECT TITLE _Preventing Homelessness in Ashland, OR

I.		<i># Whole Program</i>	<i># Ashland</i>
	Gender		
	Age*		
	Female	542	425
	Male	435	331
	Other	5	5
	Totals	982	761
	0 to 5	93	66
	6 to 12	118	91
	13 to 17	91	69
	18 to 30	135	101
	31 to 40	157	127
	41 to 50	158	128
	51 to 61	97	73
	62 +	103	83
	Unknown	30	23
	Total	982	761(Ashland only)

*at point of entry for service

IV. Race/Ethnicity

City of Medford and City of Ashland applicants fill out ethnicity and Medford/Ashland columns. United Way applicants fill out Whole Program and Ethnicity portions.

	<i>#Whole Program</i>	<i>Ethnicity</i>	<i>#</i>
		Hispanic/Latino*	Ashland
White	929	_____	722
Black/African American	20	_____	11
American Indian/Alaskan Native	13	_____	12
Native Hawaiian/other Pacific Islander	8	_____	6
American Indian/Alaskan Native and White	3	_____	1
Black/African American and White American	0	_____	0
Indian/Alaskan Native and			
Black/African American	0	_____	0
Other Multi Racial	2	_____	2
Other	7	_____	7
Totals	982	143	761

Ethnicity is a portion of each Race category listed and will likely not match the total demographic served – it would only match if 100% of your clients identify as Hispanic/Latino.

Agency Board Profile

RECIPIENT AGENCY _____ Ashland/Talent Home Visit Conference, St. Vincent de Paul
 PROGRAM/PROJECT TITLE Preventing Homelessness in Ashland, OR

1. Number of board members required in bylaws? **Minimum** 21 **Maximum** 30
2. Number of board members currently active? **# Voting** 21 **Vacancies** 7
3. Average percentage board meeting attendance (over last completed year): 75 %
4. Percent of board in attendance required for a quorum: 51 %
5. List various board, advisory and ad hoc committees and the number of people on each.

<i>Committee</i>	<i>Number of Members</i>
_____ Executive Committee	_____ <u> 6 </u> _____
_____	_____
_____	_____
_____	_____

6. Characteristics of Board of Directors at time of application:

Race/Ethnicity

	<i>Number Identifying</i>	<i>Ethnicity Hispanic/Latino*</i>
White	<u> 21 </u>	<u> 1 </u>
Black/African American	_____	_____
American Indian/Alaskan Native	_____	_____
Native Hawaiian/other Pacific Islander	_____	_____
American Indian/Alaskan Native and White	_____	_____
Black/African American and White	_____	_____
American Indian/Alaskan Native and Black/African American	_____	_____
Other Multi Racial	_____	_____
Other	_____	_____
Totals	<u> 21 </u>	<u> 1 </u>

** Fill out this column pertaining to board Ethnicity is a portion of each Race category listed. It will very likely not match the total board category – it would only match if 100% of your board identifies as Hispanic/Latino.*

**Society of St. Vincent de Paul
Rogue Valley Council Board of Directors**

Position	Name	Phone	Contact	Joined Board
President	*John Vinatieri	c-541-324-8672	johnandrita.vinatieri@gmail.com	2020
Past President	*Kathy Begley	h 541-826-5722 c 541-951-6012	Begley2001@aol.com	2012
Past President	*Socorro Holloway	h 541-776-4138 c 541-821-5953	socorro2@charter.net	2009
VP-Facilities	*Dennis Mihocko	c 541-531-3832	dennissvdp@gmail.com	2007
VP – Grants	*Rich Hansen	h 541-770-6062 c 541-261-6855	richhansen39@charter.net	2013
Treasurer	*Tom Fleming	h 541-499-6466	Tom.Fleming@svdpmeford.org	2016
Secretary	Nancy Fleming	541-499-6466 h	nldfleming@gmail.com	2019
**Store Manager	Karen McNeilly	h 541-855-2008	patrickmcneilly@charter.net	1995
Volunteer Coordinator				

Conference	Officers	Phone	E-mail Address	Joined Board
Social Services Sacred Heart, Conference 1	Marilyn Gradwell, President Fr. Jim Clifford, VP	c 541-944-3985 c 541-944-3536	marilyn.numaim@gmail.com jim.clifford.osa@gmail.com	2021 2021
Thrift Store Bl. Anna Maria, Conference 2	Ralph Browning, President	c 541-261-0866	browningralph@gmail.com	2015
Kitchen St. Teresa, Conference 3	Charlotte Martinson, Mgr Curt Swift, President Helen Smith, VP	c 541-499-8992 c 541-864-9232 c 541-512-9153	cmmartinson@charter.net cswift4444@gmail.com hfsmithsmallsteps@gmail.com	2015 2015
Urban Rest Stop St. Francis of Assisi, Conference 4	Lee Myers, President TC Myers, VP	c 541-601-5273 c 541-301-0025	myersmanor1942@gmail.com	2013
Office St. Anna, Conference 5	Nancy Fleming, President	h 541-499-6466	nldfleming@gmail.com	2016
Ashland Social Services, Conference 6	John Engelhardt, President	h 541-482-8222 c 541-324-9541	jje@jeffnet.org	2017
Food Pantry Shepherd of the Valley, Conference 7	Beth Hunter, Mgr Glenn Cote,	c 541 664-3481 c 541-261-8322	beth_j.hunter@q.com jgcote@charter.net	2016
Family Shelter St. Anthony, Conference 8	Nancy Morrow. President Nick Koutsouros, Mgr.	c 530-276-3022 c 541-778-8104	2morrow@frontiernet.net	2021
Home Visit/Med Assist St. Augustine, Conference 9	Don Krolak, President	c 916-225-0223	donkrolak@gmail.com	2016
**Needy Meds	Don Krolak	c 916-225-0223	donkrolak@gmail.com	
**SVDP Dental Program	Wyn Lewis	C 541-890-6016	wynlewis0286@gmail.com	

*Executive committee member **Not a Board member

Internal Revenue Service
District Director

Department of the Treasury

P O Box 2350 Room 5137
Los Angeles, CA 90053

Date: DEC. 15, 1986

SOCIETY OF ST VINCENT DE PAUL
ROGUE VALLEY COUNCIL
PO BOX 1663
MEDFORD, OR 97501

Employer Identification Number:

Case Number:
956308023
Contact Person:
KORELL, ANTOINETTE
Contact Telephone Number:
(213) 894-4405

Our Letter Dated:
Aug. 29, 1984
Caveat Applies:
no

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization which is not a private foundation until the expiration of your advance ruling period.

Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Internal Revenue Code, because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi). Your exempt status under section 501(c)(3) of the code is still in effect.

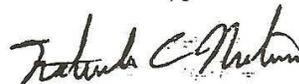
Grantors and contributors may rely on this determination until the Internal Revenue Service publishes a notice to the contrary. However, a grantor or a contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act that resulted in your loss of section 509(a)(1) status, or acquired knowledge that the Internal Revenue Service had given notice that you would be removed from classification as a section 509(a)(1) organization.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If the heading of this letter indicates that a caveat applies, the caveat below or on the enclosure is an integral part of this letter.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,



Frederick C. Nielsen
District Director

Letter 1050(CG)

Attachment 4:

Full financial Review of Fiscal Year 2019-2020, completed in January 2021 is lengthy. It is available upon request.