

# Application for Economic Development, Cultural, Tourism and Sustainability Grants

#### \*\*\*\*DUE NO LATER THAN 4:00 pm March 22, 2017\*\*\*\*\*

## One (1) single sided, signed hard copy to NO STAPLES PLEASE

In an envelope titled:

City of Ashland Attn: Diana Shiplet, Administration Department

Grant Application

20 East Main Street, Ashland, OR 97520

Applicant/Organization	Rogue World Music				
Mailing Address	2305-C Ashland St. #42	21			
Contact Name	Val Rogers	Contact Phone #1	541-206-3326		
Email #1	valrogers@rogueworldr	nusic.org	4		
Contact Name #2	Megan Danforth Contact Phone #2 541-613130				
Email #2	rwmfounder@gmail.com	rwmfounder@gmail.com			
Federal Tax ID		IRS Class (Exemption)	501C-3		
		Total Grant Request (\$5,000 min)	\$5000		

#### **Application Submittal Checklist**

# In addition to the completed application form to be mailed and emailed, all submittals must contain the following;

- 1. List of all board members, their occupations, and years on the board;
- 2. Organizational client demographic profile;
- 3. Grant program budget (for activities/programs/events that are part of this grant application);
- 4. Organization 501© letter verifying your no-profit status;
- 5. Organization corporate bylaws;
- 6. Organization's most recent Form 990 IRS filing (summary page only);
- 7. Organization's previous year financial statement summarizing expenses and revenues.

#### Application for Economic Development, Cultural, Tourism and Sustainability Grants

1. Briefly describe the purpose and objectives of your organization and mission statement (please limit to approximately 500 words)

Rogue World Music's mission is to build community and cultural awareness through world music performance, education, and participation. We're achieving this mission through three programs:

- 1) Presenting Artistic Performances (by visiting and resident artists)
- 2) Providing Education Opportunities (for all ages)
- 3) Participating in Community Life (public benefit events, festivals, folkdances, open sings, etc)

We present three to five high quality performances by visiting and local world music artists, plus two fully staged concerts of world choral music and dance by our adult choir (Rogue World Ensemble) annually. Audiences for visiting artists range from 50 to 150 and concerts by our resident adult choir typically draw an audience of 300 – 400. The Education program includes four after-school Choristers Clubs serving approximately 60 children, plus public workshops for all ages offering instruction in various vocal traditions of the world. Rogue World Music participates in community life by leading public caroling on the town square, appearing at community celebrations such as Earth Day & Siskiyou de Mayo, singing in support local of causes, singing in hospice and other healing settings, and hosting instructional community singing and folk-dancing events open to all.

Now entering our eighth year, Rogue World Music has recently entered a new partnership with the City of Ashland's Parks & Recreation Commission to produce the Ashland World Music Festival in May (formerly Siskiyou de Mayo). We are excited to be able to expand our services to the community through this free event! We are NOT seeking funds for the World Music Festival in this proposal, rather we seek support for other programming in the fall of 2107.

2. Reference the list of eligible activities provided in the 2012 Policy for Economic, Cultural, Tourism, and Sustainability Grant (page 10) to briefly describe how the City grant would be used and how your activities meet the eligibility criteria (please limit to approximately 1,000 words)

Our world music programming fills a unique niche in Ashland, especially since the 2016 closure of the popular concert series presented by St. Clair Productions. Our network of grassroots world music artists extends from the Bay Area, to Los Angeles, Seattle, Chicago, and New York and internationally to England, Bulgaria, Sweden, the Republic of Georgia, Guinea, Zimbabwe, South Africa and beyond. Through direct personal contacts, we help bring a world of music and dance artistry to diversify the cultural opportunities for youth and adults in Ashland and the Rogue Valley.

In addition to presenting performances and workshops by visiting world music artists, we help showcase our local cultural assets in terms of world music and dance by partnering in joint performances with groups such as Unity Drum and Dance (West African traditions) and Ballet Folklorico (Mexican traditions) to increase audience exposure to these traditions and highlight how these cultural arts are alive in our community.

This city grant would be used to provide 25% of the funds needed to produce our fall 2017 suite of seven world music and dance events in Ashland. The events include two school assemblies, a full-length concert, a community sing, a community folk-dance, caroling at the Festival of Lights and First Friday on the plaza, and a participatory holiday caroling event at a local pub. We will apply other funding, primarily from individual gifts, to cover general administrative and executive salary costs, so we are not including those

expenses in this proposal.

#### **Fall 2017 Rogue World Music Events**

- 1. Walker Elementary assembly African song, drum, dance (Rogue World Ensemble with Unity Drum and Dance).
- 2. John Muir Elementary assembly Swedish folk songs (Kongero Quartet).
- 3. Concert Dia de los Muertos (at SOU Music Hall with Rogue World Ensemble w/Ballet Folklorico).
- 4. Structured Community Sing songs from Dia de los Muertos & more, hosted and led by Rogue World Ensemble.
- 5. Folkdance International style hosted by Rogue World Music with special instruction in Mexican folkdance from Ballet Folklorico.
- 6. Public Caroling at the Festival of Lights and First Friday on the Plaza led by Rogue World Ensemble.
- 7. Pub-Sing Carols a planned event in a local pub with songbooks, accompaniment, guidance and encouragement by Rogue World Ensemble.

Collectively, these events significantly expand our current offerings in the educational and community participation arenas. This would be the first time RWM has presented school assemblies in Ashland. These programs align well with the arts focus at John Muir and Walker Elementary and provide important opportunities for local children to broaden their horizons and encounter the vibrancy of life and performance from other lands.

The Africa assembly, in collaboration with Ashland's Unity Drum and Dance, repeats a program we are presenting for the first time in April at Crater High School in Central Point. More than 500 elementary students are registered to attend! This assembly extends our successful collaboration with Unity to bring this appealing program to Ashland students. Kongero is a Swedish vocal quartet presenting a unique blend of modern and traditional sounds in an enchanting style. Their program will take children on a journey to the land of crystal snow and midnight sun where rapturous yodeling creates rhythms for dancing through the long nights.

This schedule of events also expands opportunities for structured community singing. Community singing events are distinct from choral rehearsals in that there is no ongoing commitment, there is no performance, and there is no purpose other than achieving an uplifting experience. It also is distinct from a casual singalong in that songs are planned in advance, instruction and direction are provided, and the event is carefully paced. This fall, we are featuring several carol-singing events, since people can often be encouraged to sing carols in public during the holidays when they have guidance and support. These offerings range from relatively spontaneous situations, such as the Festival of Lights and First Friday, to a pub-sing event that will be actively marketed to generate intentional attendance.

The major showcase event of the season will be a joint performance with Rogue World Ensemble, Ballet Folklorico, and a live band providing authentic musical accompaniment from Mexican and other cultural traditions. Scheduled for November 4<sup>th</sup>, 2017 at SOU Music Hall, the event elaborates on the Mexican holiday of Dia de los Muertos (Day of the Dead) and features themes of ancestors, afterlife, etc. The choir and the dancers will each perform some of their own material but will also directly collaborate on several numbers together. For example, the choir will accompany some dances, the choir will participate in some dances, and the dancers will join the choir for one or more songs, thus learning directly from each other and demonstrating an adventurous approach to artistic and cultural exploration that can inspire the audience to do the same.

This showcase concert is the core event of a mini-series, which also includes a community sing and a folkdance. On the Tuesday following our fall concert (Dia de los Muertos), we will host a community sing

where people can learn selected songs from the concert, plus other songs, and can experience the joy of creating harmony together. The following Saturday, we will expand the scope of our seasonal folkdance event beyond the usual international and contra styles to incorporate Mexican folkdance, with instruction provided by Ballet Folklorico. This will give dancers an opportunity to broaden their knowledge and increase their range of skills by learning dances from in a new tradition.

In partnering with Ballet Folklorico for the mini-series, we seek to leverage their artistic and cultural contributions by increasing their exposure in Ashland (they perform more often in Medford), presenting them in a new context (integrated with a choral performance), elevating the performance caliber (replacing recorded music with live accompaniment) and especially by involving them in related participatory events. We believe the artistic and cultural cross-pollination will benefit both organizations in multiple ways — through developing new repertoire, connecting with new audiences, and building the groundwork for continuing future collaboration.

We expect all these events will help expand our audience and we hope especially to connect with members of the Mexican-American community through the Dia de los Muertos mini-series. If the full request is awarded, we will use up to 15% of grant funds to help subsidize free tickets for Ballet Folklorico friends and family members to attend the events and to help pay for marketing in Spanish to our local Mexican-American community.

It is our intention, through this initiative and others, to help Ashland become known as a "singing city"; a town where singing is not limited to "performances", where citizens readily break into song at public events and celebrations, where parents and children sing joyfully together in public, and where peoples of different cultural heritage share, appreciate, and participate in each other's song and dance traditions. This grant will help Rogue World Music "bring the world home to Ashland".

2.1. If your grant request is for date specific events, programs or activities, please complete the following table

Program/Event Title – Rogue World Music Fall Season	Anticipated Start	Dates of Event End	Funding Request
Rogue World Ensemble w/Unity Drum & Dance school assembly – Walker Elementary	9/17	9/17	\$300
Kongero Swedish Quarte\$t school assembly – John Muir	10/17	10/17	\$200
Rogue World Ensemble Fall Performance w/Ballet Folklorico	11/4/17	11/4/17	\$3000
Rogue World Ensemble Community Sing (songs from fall performance + audience favorites)	11/7/2017	11/7/2017	\$250
Rogue World Music Folkdance w/Ballet Folklorico & Live Band	11/11/2017	11/11/2017	\$750
Rogue World Ensemble Festival of Lights and First Friday Plaza Caroling (2 events, one week apart)	11/17	12/17	\$250
Rogue World Ensemble Pub-Sing Caroling	12/17	12/17	\$250

3. Which grant category (or categories) does your request fall under? (please check all that apply)

Ø	Grant Category	Grant Request	
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# \$ **Economic Development** Per Economic Development eligible activities (page 10), please explain how your activities qualify (please limit to approx. 250 words): Cultural \$5,000 $\Delta$ Per Cultural Development eligible activities (page 11), please explain how your activities qualify (please limit to approx. 250 words): These events promote the retention and growth of Rogue World Music, which provides unique world music and dance programming to Ashland and Rogue Valley residents of all ages. Through partnerships, the activities leverage the resources of three different arts & culture organizations - Rogue World Music, Unity Drum and Dance, and Ballet Folklorico. The activities expand programming for Education and Community Participation with new events and expand access to this programming by offering free assemblies for youth and free tickets to members of a minority community. **Tourism** Per Tourism eligible activities (page 11), please explain how your activities qualify (please limit to approx. 250 words): \$ Sustainability Per Sustainability eligible activities (page 11), please explain how your activities qualify (please limit to approx. 250 words):

4. If you do not receive the full amount of your request, describe how your organization would use a smaller amount of funds in each of the categories being applied for (please limit to approximately 250 words)

All funding applied for is in the cultural category. Because the amount of funds requested for each event ranges from \$200 to \$\$3000, any amount awarded will help support one or more of the fall events. If total

funds received are less than what is needed for the more expensive performance event, we may choose to apply awarded funds to support the less expensive educational and community participation events that are more challenging to fund in general.

5. Using the attached City of Ashland Policy for Economic, Cultural, Tourism and Sustainability Grants, Section III (page 12), please explain how you will measure success or desired outcomes. (please limit to approximately 250 words)

For the performance, we'll measure success by:

- a) Audience size (target = 350)
- b) Event revenue (target = \$4,000)
- c) New contacts (target = 60)

For the folkdance, we'll measure success by:

- a) Attendees (target = 80)
- b) Event revenue (target = \$800)
- c) New contacts (target = 20)

For community singing events, we'll measure success by:

- a) Participants (target = 40 to 100 for 2 ticketed events, plus 2 free plaza events)
- b) Event revenues (target = \$400)
- c) New contacts (target = 15)

For the school assemblies, we'll measure success by:

- a) Audience size (target = 500 total for two assemblies)
- b) Verbal and written feedback from student and faculty attendees

Thank you for your time and efforts in preparing this information for consideration by the Grants Committee.

By signing below you certify that:

You, the grantee, understand that you must comply with all federal, state and local requirements applicable for the activities funded by this grant. Award of a grant by the City does not waive the grantee's obligation to obtain, at grantee's sole expense, all applicable permits that may be required for grantee's program or project.

And, that a grant may be conditioned on submission or other approvals to the City of a Certificate of General Liability Insurance in the amount of up to \$1,000,000 naming the City of Ashland, its officers and employees as additional insured.

And, that you the undersigned have legal authority to submit the above information on behalf of the organization named above.

Title

Name (print)

Valerie Rogers

Name (signature)

Valeria Rogers

Title

Executive Director



#### 2017 Governing Board Members

Megan Danforth, Founder and President. 248 Orange Ave, Ashland, OR 97520

Sophia Bogle, Secretary. Book restorer and author, 2305-C Ashland Street, #289, Ashland, OR 97520

Mark Knippel, Treasurer. Director of Artistic Operations at Britt Music Festival. 113 Christie Ct, Phoenix, OR 97535.

Elizabeth Flanagan, Vacation rental manager. 430 Morton St, Ashland, OR 97520

Leo Gorcey, Business Consultant. 2305-C Ashland St, #280, Ashland, OR 97520

#### 2017 Stewardship Council Advisory Members

Megan Danforth, Rogue World Music President

Laura Rich, Rogue Valley Chorale Operations Director, specializing in music and dance of West Africa.

Patty Cuyler, Village Harmony co-founder and director, specializing in vocal traditions of South Africa, Corsica, and the Republic of Georgia, Chicago, IL.

Eva Salina Primack, independent musician, specializing in Balkan vocal and instrumental music, Brooklyn, NY

William Danforth, specializing in traditional American folk music, Grafton, VT

#### **Applicant Organization Board Member Information Reporting Sheet**

Name	Address	Phone	Occupation	Title	Term of Office
Megan Danforth	248 Orange Ave, Ashland, OR 97520	541-613-1306	Musician	President	7 yrs
Mark Knippel	113 Christie Ct, Phoenix, OR 97535	541-324-6276	Director of Artistic Operations, Britt Festival	Treasurer	1 yr
Sophia Bogle	2305-C Ashland Street, #289, Ashland, OR 97520	541-601-7543	Book restorer and author	Secretary	2 yrs
Leo Gorcey	2305-C Ashland St, #280, Ashland, OR 97520	541-531-7419	Business Consultant	Board Member	1 yr
Elizabeth Flanagan	430 Morton St, Ashland, OR 97520	541-778-9798	Vacation Rental Manager	Board Member	7 yrs

#### City of Ashland Customer Demographic Profile

The primary goal of the grant award process is to allocate funds to organizations that are providing economic, tourism, cultural and/or sustainability programs, services or events that reach a demographically diverse customer base, both locally and from outside our region. The following questions are intended to provide guidance for the possible types of customer demographics that would help the grant review/award sub-committee understand the customer types that your application would likely reach.

\* If your organization tracks this data or other related data, in other formats, please feel free to submit that format directly. This form is provided as a template and is not required to be completed in this format, but customer demographic information is an application submittal requirement.

Organization Name:	_Rogue World Music
Program/Event Name:	Fall 2017 Events
For the Twelve month	period of:_June 2017 - May 2018

i. Custom	er Age	(percen	tage)
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Youth 0 to 17 years	20%
Adult 18 to 39 years	10%
Adult 40 to 64 years	40%
Adult 65 and over	10%
Unknown	20%
Total	100%

#### II. Staff Residence (percentage)

Ashland Rogue Valley	75% 25%	%
Other		%
Total	100%	

#### II. Customer Residence (percentage)

Ashland	75%	
Rogue Valley	25%	
Other (within 50 miles)		%
Other (greater than 50 miles)		%

III. Of the Customers identified above, what percent do you estimate stayed overnight to attend your program, service or event? 2%

#### **Event**

						Event		1=		
Rogue World Music Fall Events 2017 Project Budget		Assembly - Walker	- John	Ensemble Performance - w/Ballet	Community		Festival of Lights & Plaza	_	7 events	
			Elem.	Muir	Folklorico	Sing	Folkdance	Caroling	Caroling	total
ncome	0 4 - 11 11							-		
	Contributions			4	4		4			
		Individual Gifts	\$450	\$400		\$750	\$1,850		<del>                                     </del>	
		Corporate/Business Gifts			\$1,000	\$250	\$500		\$200	\$1,95
		Donor-Advised Grants								
		Foundation Grants								
		Government Grants - City of Ashland	\$300	\$200	\$3,000	\$250	\$750	\$250	\$250	\$5,00
	Total Contribu	utions	\$750	\$600	\$5,200	\$1,250	\$3,100	\$500	\$900	\$12,30
	Earned Incom	е								
		Annual Dues/Tuition			\$3,000					\$3,00
		Ticket Sales			\$4,000	\$200	\$800		\$200	\$5,20
		Public Workshops								
		Earned Income - Other								
	Total Earned		\$0	\$0	\$7,000	\$200	\$800	\$0	\$200	\$8,20
Total Inc	AND DESCRIPTION OF THE PARTY OF		\$750	\$600	\$12,200	\$1,450	\$3,900	\$500	the state of the s	DECEMBER OF STREET
Expense			\$730	5000	<b>412,200</b>	71,730	73,300	<b>\$300</b>	71,100	720,300
	Staff Salary									
	otan Galaly	Executive Director	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$
		Communications & Events Manager	\$200	\$200		\$200	\$800			
		Payroll Taxes (FICA + UI)	\$200			\$200				
		rayion raxes (FICA + OI)	, JU	70	30	30	70	70	50	7
	Total Staff Sa									
	Contracted Se		r							
	Artists	111063								<u> </u>
	Aitioto	Ensemble Music Director	\$250		\$3,000	\$250		\$250	\$250	\$4,00
		Musicians	\$150	\$400	\$800	, <del>, , , , , , , , , , , , , , , , , , </del>	\$800		7230	\$2,15
		Dancers	\$150	Ş-100	\$800		\$200			\$1,15
		Designers	<b>V130</b>		\$555		9200			<b>V</b> 2,23
		Other								<b>†</b>
	Technicians	Othor								<b>-</b>
,		Sound			\$400		\$300			\$70
		Lighting			\$300		7500			\$30
		Staging			7555					\$
		Photo/Video/Audio			\$400	\$150				\$55
		Other			<b>V.00</b>	<b>7250</b>				755
	Total Contract									
	Venue Rental				\$2,800	\$100	\$500			\$3,40
	Equipment Pu				+=,===	7	,,,,,			70,10
	Equipment Re									
		pair & Maintenance								
		Pan & maintenance				6100	6100	<b>-</b>		620
	Hospitality					\$100	\$100	ļ		\$20
	Housing				4	44	<u> </u>	1	1	1
	Music reperto				\$100	\$100		\$100	\$100	\$40
	Program Scho			ļ						
	Training/confe	erence								
1	Travel									
	Marketing									
,		Advertising/Promotion			\$800	\$300	\$600		\$300	\$2,00
		Graphic Design			\$600	\$150	\$350		\$150	\$1,25
		Printing/Postering			\$500	\$100	\$250		\$100	\$95
		Merchandise (Cost of Goods Sold)								
		Web Hosting								
		Marketing - Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$
	Total Marketin		\$0	\$0	\$1,900	\$550	\$1,200	\$0	\$550	\$4,20
	Administration							ļ		
	Total Adminis	tration	\$0	\$0				The state of the s		
otal Exp	ense		\$750	\$600	\$14,100	, \$2,000	\$5,100	, \$500	\$1,650	\$24,70

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

ID# 31481

Date:

SEP242013

ROGUE WORLD ENSEMBLE 2305-C ASHLAND STREET STE 421 ASHLAND, OR 97520 Employer Identification Number:

DLN:

Contact Person:

JODI L GARUCCIO

JODI L GAROCCIO

Contact Telephone Number:

(877) 829-5500

Accounting Period Ending:

December 31

Public Charity Status:

170(b)(1)(A)(vi)

Form 990 Required:

Yes

Effective Date of Exemption:

April 5, 2011

Contribution Deductibility:

Yes

Addendum Applies:

No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Sincerely

Director, Exempt Organizations

Enclosure: Publication 4221-PC



Secretary of State - Corporation Division - 258 Capitol St. NE, Suite 151 - Salam, OR 97310-1327 - http://www.FilinginOregon.com - Phone: (503) 986-2200

## FILED

n ac We n	nuel release this infor	mation to all parties :	pon request and it will be pos	n on this application is public record. ted on our website.	JUL 01 20 OREGON SECRETARY OF S				
	ise Type of Print Li · Entity Name:	<b>*</b> •							
	*ENTITY NAME: ROQUE World Ensemble  STATE THE ARTICLE NUMBER(8): and set forth the enticle(6) se it is amended to read. (Attach a separate street if necessary.)  ARTICLE I- NAME AND DURATION								
	Th	e name of the	corporation is Ro	gue World Music. Its di	uration is perpetual.				
3)	THE AMENDMENT	WAS ADOPTED O	n: mark	6, 2014					
	(If more than one an	nendment was adopt	ed, identify the date of adoptio	n of each amendment.)					
4)	CHECK THE APPI	ROPRIATE STATEM	ENT:						
	Membership (	approval was not re	equired. The amendment(s	) was approved by a sufficient	vote of the board of directors of	or Incorporators.			
	The membership	approval was requi							
	Class(es)		Number of members entitled to vote	Number of votes entitled to be cast	Number of votes cast FOR	Number of votes cast AGAINST			
5)	By my signature, i	declare as an aut	statemente in this docume	i) filing has been examined by months against the law and may b the Name:	e and is, to the best of my kno e penalized by fines, imprison Title:	wiedge and belief, true, ment or both.			
ر	Megan	Way	with re	STAN DANFO	ett bress	deat			
	7	- 7							

ROGUE WORLD MUSIC



FEES

Required Procussing Fee \$50

No Fee for Nonprofit Type Change.

Processing Fees are nonrefundable. Please make check payable to "Corporation Division."

Free copies are available at <u>PlinainOregon.com</u>, using the Business Name Search program.



Secretary of State Corporation Division 255 Capitol Street NE, Suite 151 Salem, OR 97310-1327

Phone:(503)986-2200 www.filinginoregon.com

Registry Number
Type: DOMESTIC NONPROFIT CORPORATION

Next Renewal Date: 04/05/2015

ROGUE WORLD MUSIC DAVID E ATKIN PO BOX 10008 EUGENE OR 97440

#### **Acknowledgment Letter**

The document you submitted was recorded as shown below. Please review and verify the information listed for accuracy.

**Document** 

ARTICLES OF AMENDMENT

Filed On 07/01/2014

Jurisdiction OREGON

Nonprofit Type PUBLIC BENEFIT WITH MEMBERS

Name

ROGUE WORLD MUSIC

**Principal Place of Business** 

248 ORANGE AVE ASHLAND OR 97520

Mailing Address
DAVID E ATKIN
PO BOX 10008
EUGENE OR 97440

Secretary HARMONY HAYNIE 1013 CLAY ST ASHLAND OR 97520 Registered Agent
DAVID E ATKIN
CENTER FOR NONPROFIT LAW

590 W 13TH AVE EUGENE OR 97401

President

MEGAN DANFORTH 248 ORANGE AVE ASHLAND OR 97520

# BYLAWS OF ROGUE WORLD ENSEMBLE

CB

Adopted: \_\_\_\_\_(date)

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NOTE: The Oregon Nonprofit Corporation Act (ORS Chapter 65) both establishes and limits the powers and procedures available to nonprofit corporations. Where any questions arise about the meaning of these bylaws, or where these bylaws are silent on an issue, the Oregon Nonprofit Corporation Act should be consulted. If you would like assistance in updating, amending or interpreting these bylaws, contact David Atkin, attorney, at Nonprofit Support Services.

#### **BYLAWS**

#### **OF**

#### **ROGUE WORLD ENSEMBLE**

#### ARTICLE I. PURPOSE

Section 1. <u>Purpose</u>. The purposes of Rogue World Ensemble are exclusively those allowed for organizations defined under §501(c)(3) of the Internal Revenue Code. Within these limits, the purposes of Rogue World Ensemble include the following:

To preserve, educate about, and perform world folk music and its traditions and other styles of music that are valuable to our community.

#### ARTICLE II. NONVOTING MEMBERS

Section 1. <u>Nonvoting Members.</u> Rogue World Ensemble may have NONVOTING MEMBERS at the discretion of the Board of Directors.

Section 2. <u>Rights and Obligations of Nonvoting Members</u>. The Board of Directors may by resolution establish categories of nonvoting membership and determine any obligations and privileges of members in those categories. The nonvoting members will not have the power to vote on the election of directors or members, or to participate in a binding vote on any corporate matters.

#### ARTICLE III. VOTING MEMBERS/STEWARDSHIP COUNCIL

Section 1. <u>Powers and Purpose of Voting Members.</u> The Voting Members will be known as the Stewardship Council. Council members have the power to elect and also to remove the members of the Board of Directors, to elect and remove Council members and to vote on any amendments to the bylaws or articles which would alter the qualification, selection, removal, obligations, rights or powers of the Council members, and to vote on any other matters properly put before them for an advisory vote by the Board of Directors. The Council does not have the power to make binding or enforceable decisions on matters reserved for the Board of Directors, including adopting budgets, authorizing expenditures, setting policies, or determining the organization's programs and activities.

The purpose of the Council is to provide an internal system of checks and balances for the organization, so that the power of the Board of Directors is not unlimited, and so that the Board can be held accountable for how well it follows and accomplishes the organization's tax exempt mission. To fulfill this role, the Council acts in a manner similar to the judicial branch of government, and is available to help resolve significant conflicts or controversies that arise within the Board, through the Council's power to elect and remove some or all of the Board members. If there is a controversy, problem or conflict dividing members of the Board of Directors or otherwise affecting the organization, then it is the role and job of the Council to investigate the controversy, problem or conflict and help determine the outcome of the conflict through the exercise of the Council's power to elect or remove members of the Board of Directors. If there is no controversy, problem or conflict dividing the Board of Directors or otherwise affecting the organization, then, like a Court without a conflict or controversy brought to it for investigation, the Council should simply elect the nominees for the Board recommended by the Board of Directors.

As with the Board of Directors, a majority of the members of the Council and their related parties must not be involved in any regular or significant financial transactions or business that could constitute conflict of interest transactions with the organization.

Section 2. <u>Records of Members.</u> The corporate Secretary shall ensure that the organization maintains a current, formal, alphabetical record of the names, addresses and status of Council members and non-voting members.

Section 3. <u>Selection and Tenure of Council Members</u>. The initial Council members shall be appointed by the Incorporator. Subsequent Council members shall be selected by the then-current Council members. Nominations for new Council members may be made by the Board of Directors, by individual Board members, by Council members, or by nonvoting members. If at any time there are no Council members, then the Board of Directors shall appoint a body of five new Council members. Subsequent Council members shall be selected as stated in these bylaws.

Council members shall serve for a term of five years with no limit on successive terms so long as the member has not resigned, been removed or suspended. Council members shall continue to serve until their successors are properly elected by the remaining Council members, even if that requires them to continue serving as Council members after their term of office expires. Council membership in this corporation is not transferable.

Section 4. <u>Number of Council Members</u>. The number of Council members shall be not less than five (5).

Section 5. <u>Qualifications of Council Members</u>. Council members must have demonstrated a commitment to the mission of the organization. As with the Board of Directors, a majority of the members of the Council and their related parties must not be involved in any regular or significant conflict of interest transactions with the organization.

Section 6. <u>Suspension or Removal of Council Members</u>. A voting member may be expelled by the Council members for serious misconduct which adversely affects the interests or reputation of the corporation.

Before the Council members can suspend or remove a voting member there must be not less than fifteen (15) days prior written notice of the suspension or expulsion to the member, giving the reasons therefore. Further, there must be an opportunity for the member to be heard, orally or in writing, not less than five (5) days before the effective date of the suspension or removal by the Council members, or by a person or persons authorized to decide that the suspension or removal not take place.

Section 7. <u>Resignation of Council Members</u>. Any voting member may resign at any time by sending or delivering a written resignation to the Secretary of the Corporation.

Section 8. <u>Quorum for Council Membership Meetings</u>. A quorum will consist of the presence, participation by conference call, or voting by mail, where that is allowed, of at least two-thirds of the Council members.

Section 9. <u>Decision-Making by Council Members</u>. The affirmative vote of at least two-thirds of the Council members is necessary and sufficient to make decisions or pass resolutions by the Council members, unless a greater proportion is required by law, the Articles or Bylaws. An abstention counts as part of the total number of votes cast, and does not reduce the number of affirmative votes required to pass a motion. All decisions require a clearly stated motion, a second, and a vote. All motions which are successfully adopted must be recorded in the written minutes.

Section 10. <u>Proxy Voting.</u> Proxy voting will not be allowed at any meeting of the Council members or as part of reaching any decision by the Council members.

Section 11. <u>Voting by Mail, Fax or E-mail.</u> Unless prohibited or limited by the Articles or Bylaws, any action which may be taken at any annual, regular or special meeting of the Council members may be taken without a meeting if the corporation delivers a written ballot to every member entitled to vote on the matter, by mail, fax, or e-mail, as directed by the individual member. The written ballot will: a) set forth each nominee or proposed action; and b) provide an opportunity to vote for each vacant board position, and for or against each proposed action. Approval by written ballot will be valid only when the number of votes cast by ballot equals or exceeds any quorum required to be present at a meeting authorizing the action. The vote is limited to the subject specified on the ballot.

Section 12. <u>Annual Council Membership Meeting</u>. There must be an annual meeting of the Council members which will be held to elect members to the Board of Directors. It will be held during the fourth quarter of the calendar year at a time and location determined by resolution of the Board of Directors, if the Council members do not do so, unless the meeting is set for a different period of the year.

Written notice of the Annual Meeting must be sent by first class mail, fax, or e-mail, as directed by the individual member, to all Council members entitled to receive notice, at the address, e-mail, or fax number provided by the member or as it appears in the corporate records, at least 15 days in advance of the meeting.

At the annual meeting Council members will hear and consider reports from the Board of Directors, officers and staff concerning the activities, management and budget of the corporation. Council members will then elect the members of the Board of Directors, and also vote on any other matters for which proper notice was given. Voting will be by secret ballot if any person so requests. Members may be given the option to vote by mail, fax, or e-mail rather than in person. The failure to hold an annual meeting does not affect the validity of any corporate action.

#### Section 13. Other Council Membership Meetings.

A. Regular Meetings. The corporation may hold a series of regular meetings of the Council members at times and locations set by the Board of Directors or Officers. A single notice sent by first class mail, e-mail, or fax, as directed by the individual voting member, at least seven days in advance of the beginning of the series of regular meetings will be sufficient and no further notice is required so long as the meeting dates and times which were announced do not change.

B. Special Meetings. Special Meetings of the Council members may be called by the President, by the Board of Directors or by a quorum of the Council members. Notice for a special meeting must be mailed by first class mail, e-mail, or fax, as directed by the individual voting member, at least seven days in advance of the meeting and must specify the purpose(s) for which the meeting is called. Only the business for which a Special meeting is called may be considered at the meeting.

Section 14. <u>Content of Notice</u>. The notice must contain the date, time, location and when required, the purpose of the meeting. Notices of Special Meetings always require a statement of the purpose(s) for which the meeting is called. If amendments to the bylaws or the Articles of Incorporation will be considered, the notice must state this fact and either the exact wording or a summary of the amendments to be considered must be included with the notice.

Section 15. <u>Waiver of Notice</u>. Any voting member may waive the right to receive full advance notice of any meeting. Waivers of notice will be in writing, signed by the person entitled to notice, and will be given to the Secretary to be placed in the corporate records. Waivers may be signed before or after the meeting has taken place. The attendance of a voting member at any meeting without specific objection to improper notice will constitute a waiver of the full notice of that meeting.

Section 16. <u>Record Date</u>. The record date for determining the members entitled to receive notice of a meeting will be the day before the day on which the notice is mailed.

The record date to determine the members entitled to vote at a member's meeting will be the date of the meeting.

#### ARTICLE IV. BOARD OF DIRECTORS

Section 1. <u>Duties of the Board.</u> The Board of Directors will establish the corporation's policies and review and change them as necessary, oversee its programs, appoint or employ and supervise its staff director, authorize its expenditures, oversee its financial affairs, and ensure the proper management and use of its assets and property. The Board must also ensure that the corporation properly employs the necessary corporate formalities to make its decisions, that it prepares and submits all required state and federal reports, and that it operates in compliance with relevant state and federal laws. Board members must diligently prepare for, attend, and participate in the meetings of the Board of Directors and any Board committees as needed, in order to carry out these tasks. The Board must meet at least four times per year, and shall strive to do this by meeting at least once each quarter of the year. The role of the Board does not include direct management or conduct of the daily operations of the organization.

Section 2. <u>Qualifications of Directors and Composition of the Board.</u> Nominees for positions on the Board of Directors must have demonstrated a commitment to the mission and purposes of Rogue World Ensemble, and must have expertise in areas relevant to the needs of the organization. The corporation will strive to include at least one Board member who is musically connected to the community and one Board member with a strength and interest in education. The corporation will strive to include an equal balance of men and women Board members.

Section 3. <u>Number of Directors</u>. The Board of Directors must consist of no fewer than five and no more than eleven members.

The Council members may create new positions on the Board of Directors by passing a resolution increasing the size of the Board, and then may appoint new directors at that same meeting or at a later time to fill the newly created positions.

Section 4. <u>Terms of Directors</u>. Directors will serve one year terms. Terms of office will begin January 1. However, unless they formally resign or are removed from office, directors will remain in office until their successors are properly elected, designated, or appointed. There is no limit to the number of terms, successive or otherwise, a director may serve.

#### Section 5. Selection of Directors.

A) Nominations. The initial members of the Board of Directors shall be appointed by the Incorporator. Initial Directors shall serve only until the next annual election of Directors, when initial Directors may be re-elected and any new Directors will be elected by the then current Council members at an annual meeting of the Council

members held for that purpose. Nominations for new Board members may be made by the Board of Directors, by individual Board members, by Council members, or by nonvoting members.

- B) Election Process. Each voting member will have the right to vote only for as many persons as there are director positions open on the Board of Directors at the time of the election. The vote must be by a secret ballot if any person so requests.
- C) Election Policy and Procedures. The Board may prepare and adopt by resolution, a formal written policy regarding the details of the Board election process, including requirements for the announcement of elections and the solicitations of nominations, the role of a nominating committee, and the schedule and procedures that must be used to hold elections.
- D) Annual Meeting of the Council Members. The election of directors will take place at the annual meeting of the Council members, which will be held during the fourth quarter of the calendar year at an exact time and place set by the Board of Directors, unless the Board or the Council members decide by resolution to set it at a different time of the year.
- Section 6. <u>Removal of Directors.</u> Directors may be removed with or without cause by resolution of the Council members. Proper notice must be given in advance, as required for an annual membership meeting, or for a regular meeting of the Council members, or as required for a special meeting of the Council members, whichever is appropriate, stating that the removal of a director is to be considered.
- Section 7. <u>Resignation of Directors.</u> A director may resign at any time. The resignation of a director must be in writing and be delivered to the Board, its presiding officer, the President, or the Secretary. Once delivered, a notice of resignation is irrevocable.
- Section 8. <u>Election of Officers</u>. As soon as possible following each annual election of directors, the Board of Directors shall elect officers of the corporation.
- Section 9. <u>Filling Vacancies</u>. The Council members may, by a majority vote, elect new directors to fill any vacancies on the Board. A director elected to fill a vacancy will serve the remainder of the term normally associated with that position.
- Section 10. <u>Conduct of Directors</u>. Directors must discharge their duty of loyalty and their duty of diligence in good faith with the care an ordinarily prudent person in a like position would exercise under similar circumstances and in a manner the director reasonably believes to be in the best interest of the corporation.
- Section 11. <u>Quorum</u>. At all meetings of the Board of Directors, the presence or participation of a quorum, which is at least a majority of the number of directors in

office immediately before the meeting begins, is necessary to allow the transaction of corporate business or the making of corporate decisions.

Section 12. <u>Decision-Making and Voting.</u> All decisions require a clearly stated motion, a second, and a vote that must be recorded in the written minutes. Each member of the Board of Directors will have one vote. At the request of any director, the names will be recorded in the minutes of each director who voted for, voted against, or abstained on a particular motion.

The directors must diligently and conscientiously attempt to make decisions by consensus and give careful consideration to minority views. When a consensus apparently cannot be achieved, any director may request that a vote be taken. The affirmative vote of at least a majority of all of the Directors in office is necessary and sufficient to make a decision of the Board of Directors unless a greater proportion is required by law or by these bylaws. An abstention counts as part of the total number of votes cast, and does not reduce the number of affirmative votes required to pass a motion.

Section 13. <u>No Proxy Voting.</u> No proxy voting is allowed at any meeting of the Board of Directors or as part of reaching any decision of the Board.

Section 14. <u>Telephonic Meetings</u>. Meetings may be held by telephone, video conferencing, internet based communication or other method, so long as all participating directors may simultaneously hear and speak with each other. A director participating in such a meeting is deemed present for purposes of a quorum.

Section 15. Decisions by Mail or Email Any decision that the Board of Directors may make at a meeting may be made without a meeting if the decision is approved by the affirmative vote of all of the members of the Board. A clearly stated motion must be sent to all of the directors on the Board by mail, fax or email, with clear instructions that this process requires 100% of the directors to vote "yes" for the motion to pass. If the motion is sent by mail or fax, then it must be signed and returned by mail or fax by each director. If the motion is sent by email then each director must send their vote by email in reply, in which case no signature is necessary. Motions are adopted and effective on the date that all directors in office have responded with an affirmative "yes" vote. If any director votes "no," abstains, or fails to vote, then the motion fails to pass. A printed record of each director's vote must be kept in the corporate records.

Section 16. <u>Meetings.</u> The Board must meet at least four times per year, and shall strive to do this by meeting at least once each quarter of the year. <u>Robert's Rules of Order may be consulted for guidance but shall not be binding.</u>

Section 17. <u>Executive Session Meetings.</u> The Board President or the Board by a majority vote of the Directors present may at any time decide to go into an Executive Session meeting. Executive Session shall be used when the Board deems it is necessary to

Session meetings may be attended only by members of the Board of Directors, and any guests the Board invites to join the meeting, which may include the Executive Director, other staff, or any other person the Board wishes to invite. A Director may also be excluded from any portion of Executive Session meetings in which matters will be considered that present a conflict of interest for that Director. Minutes shall be properly recorded, but shall only be read or approved at a subsequent Executive Session if there is a need to continue to insure the confidentiality of the matters contained in the minutes. The corporate Secretary shall take care to record in the minutes only the motions passed and information essential to comply with the law, in order to protect the confidential nature of Executive Sessions.

Section 18. <u>Notice of Meetings</u>. Notice must be given of every meeting of the Board, stating the date, time, and location of the meeting, and the purpose of the meeting if so required by law or these bylaws. The notice must be given not less than forty-eight hours in advance of the meeting if delivered by telephone conversation or in person, and not less than seven days in advance if delivered by first class mail, email, or fax to an address provided by the individual director.

Regular meetings: After the initial notice is given of the schedule for a series of regular meetings, which will occur at a fixed time and place, no further separate notice is required for each of those regular meetings. Notice must state the time, date, and location of the meeting. The Board may by resolution establish or change the dates of regularly scheduled meetings, with proper notice given to all directors.

Section 19. <u>Waiver of Notice</u>. Any director may waive the right to receive full advance notice of any meeting. Waivers of notice must be in writing, signed by the person entitled to notice, and must be given to the corporate Secretary to be placed in the corporate records. Waivers may be signed before or after the meeting has taken place. The attendance of a director at any meeting without specific objection to the notice constitutes a waiver of the full notice of that meeting.

Section 20. <u>Authority of Directors</u>. The President shall be an official spokesperson for the organization, and may represent the organization and its positions whenever appropriate. No member of the Board of Directors other than the President may officially represent the positions of the organization or make agreements on behalf of the organization without specific approval by the Board of Directors to do so.

#### ARTICLE V. OFFICERS AND STAFF

Section 1. <u>Officers</u>. The officers of Rogue World Ensemble must carry out the policies and decisions of the Board of Directors as directed by the Board. The officers must include a President, Secretary and Treasurer. The Board may also elect a Vice-President/President elect, a chairperson, and other officers as desired. The same person

may not hold the offices of President and Secretary at the same time, but the same person may hold any other two offices. Officers do not have to serve simultaneously as members of the Board of Directors. Officers who are not members of the Board have no right to vote on Board decisions.

Section 2. <u>Election and Term of Office</u>. The officers of Rogue World Ensemble will be elected by the Board of Directors. As soon as possible following the election of directors, the Board of Directors will meet to elect new officers of the corporation. Officers will serve one year terms. However, unless they formally resign or are removed from office, officers will remain in office until their successors are properly elected, designated or appointed. There is no limit to the number of terms, successive or otherwise, an officer may serve.

Section 3. <u>Removal.</u> Any officer elected by the Board of Directors may be removed by the Board of Directors whenever, in its judgment, the interests of the corporation would be best served by such removal. Removal will be without prejudice to the contract rights, if any, of the officer so removed. The person being considered for removal has no vote in the process of removal.

Section 4. <u>Vacancies</u>. If any office of the corporation becomes vacant by death, resignation, retirement, removal, disqualification, or any other cause, the remaining directors still in office, although less than a quorum, may elect an officer to fill such a vacancy. The elected officer will hold office for the remaining portion of the term of that office.

Section 5. <u>President.</u> The President is the principal officer of the corporation and will, in general, supervise or oversee the supervision of all of the affairs of the corporation. The President generally will preside at all meetings of the Board of Directors, unless the Board selects another person to preside. The President will also perform other duties as may be assigned by the Board of Directors. The President may serve as an ex-officio member of any committee.

Section 6. <u>Vice-President/President Elect</u>. In the absence of the President or in the event of the President's inability to act, the Vice-President will perform the duties of the President. The Vice-President, when acting as President, will have all the powers of and is subject to all the restrictions on the President. The Vice-President will also perform other duties assigned by the Board of Directors. More than one Vice-President position may be created and duties clarified, in an ordinary resolution of the Board.

Section 7. Secretary. The Secretary will perform or oversee the performance of the following duties: a) record and keep the minutes of the meetings of the members and of the Board of Directors and of any Board committees, in one or more books provided for that purpose; b) see that all notices are duly given in accordance with the provisions of these bylaws or as required by law; c) be custodian of the corporate records; d) keep a register of the mailing address of each voting member as provided by such member; e)

ensure that all required state and federal reports are prepared and filed in a timely fashion; and f) perform or oversee all duties incident to the office of Secretary and such other duties as from time to time may be assigned by the President or by the Board of Directors. The Secretary may delegate some or all of these tasks but remains responsible for their proper completion.

Section 8. <u>Treasurer</u>. The Treasurer will perform or oversee the performance of the following duties: a) be responsible for the proper management and control of all funds of the corporation; b) prepare full and accurate financial records on a timely basis of all the income, expenses and assets of the corporation; c) present reports at every Board meeting on the financial affairs of the corporation; d) provide financial information necessary to prepare and file the required reports to state and federal government agencies, showing the income, disbursements, and assets of the corporation. The Treasurer may delegate some or all of these tasks but remains responsible for their proper completion.

Section 9. Chair. The Board may elect a Chair and determine his or her duties.

Section 10. Executive Director and Staff. The Board may appoint or employ an executive director or other staff, whether paid or unpaid, to perform and conduct the programs and activities of the organization. The Board of Directors shall evaluate the performance of the Executive Director on an annual basis. Unless the Board determines otherwise, the Executive Director will have the power, subject to the approval of the Board of Directors, to hire staff, establish staff duties and performance standards, evaluate the performance of staff, and when necessary terminate the employment of staff of the corporation.

The Executive Director shall receive notice of all Board meetings and Executive Committee meetings, and shall ordinarily attend all Board meetings, except when the Board goes in to executive session to meet without the Executive Director's presence.

#### ARTICLE VI. COMMITTEES

Section 1. <u>Establishment.</u> The Board may establish any committee, including standing committees or temporary committees, by a resolution of the Board. Such resolutions must name the committee, the purpose of the committee and must state whether it is a "Board" committee or a "non-Board" committee, as defined below.

Section 2. <u>Board Committees</u>. The Board may establish "Board" committees to which are delegated part of the power of the whole Board to authorize expenditures, approve amendments to budgets, set policies, and authorize programs or activities. Such committees must be established by the affirmative vote of at least a majority of all directors then in office. Board Committees must consist of two or more directors, and they must not have any members who are not members of the Board of Directors.

Board Committees must follow all of the meeting requirements that the Board of Directors itself must follow, including the requirements for proper notice, for having a quorum to conduct votes, the passage of motions, the writing of minutes, and the subsequent approval and permanent storage of Board Committee minutes. The Board may require further procedures that Board Committees must follow as well. For all Board committees, the Board must pass a resolution that clearly states what powers, authority, and duties have been delegated to the committee, who is the chair of the committee, and who are the members of the committee.

#### Section 3. Non-Board Committees.

A. The Board may establish "non-Board" committees, including working committees or advisory committees; which do not have the power to authorize expenditures, adopt budgets, set policy, establish programs, or make decisions for the corporation. Such committees are established through a resolution adopted by the directors present at a properly called meeting. Any person may be a member of such a committee, whether or not that person is a member of the Board of Directors.

B. Financial Oversight Committee: There shall be a committee responsible for financial oversight of the organization's income and expenses, which shall be named the Finance and Audit Committee or the Financial Oversight Committee. The committee must consist of two or more persons, including at least one person with some financial experience or experience with bookkeeping, who are not the organization's check signers or bookkeepers. The committee shall be responsible for overseeing the organization's financial transactions and the implementation of the organization's financial policies. As part of its mission, the committee shall review on a monthly basis, or oversee a monthly review of, the organization's expenditures, financial transactions, bank statements, returned checks, and credit card statements. The committee shall report any questions or concerns about the organization's finances to the Board. The committee shall also make the necessary arrangements for and oversee the organization's annual audit or annual financial review, which is described in these bylaws.

Section 4. <u>Committee Members</u>. The Board will appoint the members of every Board committee. The Board may appoint the members of non-board committees, or delegate this task to the President or the Committee Chair. The term of office of a member of a committee will continue until his or her successor is appointed unless the committee is terminated, the member resigns or is removed from the committee, or the member ceases to qualify as a member of the committee.

Section 5. <u>Chair.</u> One member of each committee will be selected or appointed chair by the Board, or if the Board wishes, it may delegate that power to the President or the members of the committee.

Section 6. <u>Committee Procedures.</u> Unless otherwise specified, Board Committee meetings will operate with the same quorum and voting requirements as the full Board,

and as far as possible will operate according to the procedures of the Board as stated in these bylaws. If any formal decisions or resolutions are voted on at a committee meeting, then the votes and the resolutions so adopted must be recorded in the form of corporate minutes and filed with the corporate Secretary.

Section 7. <u>Limitations on Powers.</u> No committee may a) elect, appoint or remove any officer, member of the Board of Directors, or member of a Board committee; b) authorize the sale, lease, exchange, or mortgage of all or substantially all of the property and assets of the corporation; c) authorize the dissolution of the corporation or revoke proceedings therefore; d) amend, alter, or repeal the Articles, the bylaws, or any resolution of the Board of Directors; e) authorize the payment of a dividend or any part of the income or profit of the corporation to its directors or officers.

#### ARTICLE VII. MISCELLANEOUS PROVISIONS

Section 1. <u>Compensation of Officers and Directors</u>. No officer or member of the Board of Directors will receive any compensation for fulfilling the responsibilities of a member of the Board or of an officer as defined in these bylaws. However, the corporation may pay compensation to officers and members of the Board of Directors for other services performed as employees or independent contractors as long as the required rules for conflicts of interest are followed. Board members and their relatives who receive regular compensation from the corporation must always constitute less than a majority of the Board. Officers and members of the Board of Directors may receive reimbursement for actual expenses incurred in the course of fulfilling their responsibilities.

Section 2. Conflict of Interest. A conflict of interest is always present whenever the corporation pays money or other compensation, or provides any tangible benefits, to an officer or member of the Board or to a member of a director's or officer's family. All transactions involving conflicts of interest must be approved using the following procedures: 1) Conflict of interest transactions must be approved by the full Board of Directors; they cannot be approved by the President, Executive Committee, Executive Director or other staff or committees. 2) Directors and officers who have a conflict of interest in any matter must a) declare the existence of any direct or indirect conflict of interest, b) disclose the details of the proposed transaction on the record, c) abstain from voting on that matter, and d) leave the room where the vote is to take place, until the votes have been counted. The minutes must record this to show that it was done. 3) The rest of the Board must analyze the transaction and sufficient information to ensure that all transactions involving a conflict of interest are fair to the corporation and that no special benefits are being given to any person. The information relied upon by the Board, and its source, must be recorded in the minutes. 4) All conflict-of-interest transactions must be approved by the affirmative vote of a majority of all of the members of the Board of Directors who do not have a conflict of interest involved in

that issue, as long as no less than two disinterested directors vote to approve the transaction.

All Directors and Officers must sign a disclosure of all conflicts of interest, and update it if that disclosure needs to be changed.

Section 3. Financial Controls. The Board of Directors shall adopt formal Board policies that provide a system of financial controls that are adequate to prevent the misuse, embezzlement or theft of the organization's funds and assets, and that would discover it if those problems or crimes were to occur. Those financial policies shall require that there must be three separate levels of financial operations, and that those operations shall be performed by different people: 1) those with the authority to spend the organization's money; 2) those who are the bookkeeper(s) who record and track the income and expenditures; and 3) those who oversee the bookkeeping system and the expenditure of funds. This means that the persons who have authority to sign the corporation's checks or use its credit cards shall not be allowed to also serve as the organization's bookkeeper(s); and that the organization's bookkeeper(s) shall not be given permission or authority to spend the organization's money, sign its checks or use its credit cards.

Section 4. Annual Financial Assessment. The Board must require the performance of an annual audit, financial review, financial compilation, or financial assessment, which must involve the services of some trusted person with bookkeeping skills and knowledge, who does not do the bookkeeping for the organization, or signs checks for the organization. This need not be a formal General Accepted Accounting Principles (GAAP) audit, but must at least involve a sufficiently thorough review of the organization's financial records so that it would likely discover any misuse, embezzlement or theft of the organization's funds or assets. The financial oversight committee described above shall select the person performing

the annual financial assessment and shall ensure that the resulting report is presented to the entire board.

Section 5. <u>Tax Year.</u> The tax year of the corporation is the calendar year.

Section 6. No Discrimination. In the delivery of its services to the public, Rogue World Ensemble does not discriminate for or against any person on the basis of ethnicity, nationality, place of origin, religion, gender, sexual orientation, marital status, familial status, economic status, age, or mental or physical disability.

#### ARTICLE VIII. AMENDMENTS

Section 1. <u>Articles of Incorporation and Bylaws</u>. The affirmative vote of at least two thirds of the entire Board of Directors at a properly called meeting is necessary and sufficient, to make, alter, amend or repeal the Articles of Incorporation or the Bylaws. However, the affirmative vote of two thirds of all the Council members is necessary and sufficient for any amendment that alters the powers, rights or obligations of the Council members, or that alters the process for the selection or removal of Council members or directors. Proper written notice must be given in advance, including either a written copy or written summary of the proposed amendments.

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#### **CERTIFICATE OF SECRETARY**

	ıe World E	do hereby certify that the foregoing bylaws constitutes he had been also adopted by the Board of Directors (, 2012.	
Signed this	day of	, 2012.	
		Secretary of Rogue World Ensemble	

## Form **990-EZ**

Department of the Treasury Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-EZ and its instructions is at/www.irs.gov/form990.

OMB No. 1545-1150

2015

Open to Public Inspection

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Septication sended   G Accounting Method:   Cash   Accrual Other (specify)   Method:   Website:   WiW. RGUEWORLDMUSTIC.ORG   Horeks   MiW. Revenue. Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)			Marin Commission LASHT.AND OR 97520-1407	541-482-1429
General Method:   Cash   Accrual Other (specify)	H		l	Group Exemption
Website: * WWW. R\(\text{ROGUEWORTLOMISTC}\). ORG   301(c)()   301(c)()   301(c)()   401(c)()   c   527   c   c   c   c   c   c   c   c   c	G		M. J. ETO	
Tax-exempt status (check only one) —	ı	Web	ii chook - I	X If the organization is <b>not</b>
Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total seasets (Part II, column (8) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ.	_			, 990-EZ, or 990-PF).
Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)				
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Check if the organization used Schedule O to respond to any question in this Part. I  1 Contributions, gifts, grants, and similar amounts received. 1 2 Program service revenue including government fees and contracts 2 1119,525. 3 Membership dues and assessments. 3 4 Investment income. 4 5 a Gross amount from sale of assets other than inventory 5 a Gross amount from sale of assets other than inventory 5 b Less: cost or other basis and sales expenses 5 b c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 6 c Garning and fundraising events a Gross income from gaming (attach Schedule G if greater than \$15,000) 6 a Gross income from gaming (attach Schedule G if greater than \$15,000) 6 a Gross income from fundraising events (not including \$ of contributions from fundraising events (not including \$ of contributions from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions for fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions science from fundraising events (not including \$ of contributions fund fundraising events (not including \$ of contributions fund fundraising events (not including \$ of contributions fundraising events (not including \$ of contributions fund fundraising ev			Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instruc	ctions for Part I)
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DAA Fay Day and D. L. C. A. A. C.		21	Net assets or fund balances at end of year. Combine lines 18 through 20.	
	BAA	For	r Paperwork Reduction Act Notice, see the separate instructions.	Form <b>990-EZ</b> (2015)

ı zı	Balance Sheets (see the Inst Check if the organization used Sche	ructions for Part II) dule 0 to respond to any qu	estion in this Part II	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		X
				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			22,405	22	20,110.
23	Land and buildings  Other assets (describe in Schedule O)	······································	<u>,</u>		23	
24				5,822		9,023.
25	Total assets	CEE CCHEDIII		28,227		29,133.
26				0	. 26	322.
27	Net assets or fund balances(line 27 of c			28,227	. 27	28,811.
Fai	Statement of Program Service According Check if the organization used Sch	mplishments (see the instruction	ons for Part III) Tuestion in this Part	X	<b>(</b> D	Expenses
What	is the organization's primary exempt purpose? SEE	CHEDITE O	1403(10); 111 (1113 ) 411		(Regi	uired for section 501 and 501(c)(4)
Desc	cribe the organization's program service ac	complishments for each of i	ts three largest pro-	gram services, as	organ	nizations; optional
mea	ribe the organization's program service as sured by expenses. In a clear and concise fited, and other relevant information for e	e manner, describe the service	ces provideď, thé nu	imber of persons	for of	thers.)
28	SEE SCHEDULE O	acii program title.				
20	SEE SCHEDOFF O					
	(Grants \$ ) If thi	is amount includes foreign g	rants, check here	<b>-</b>	28 a	62,196.
29	ann agundura o					02,100.
	(Grants \$ ) If the	is amount includes foreign g	rants, check here	· · · · · · · · · · · · · · · · · · ·	29 a	10,865.
30			,			10,000.
	(Grants \$ ) If the	is amount includes foreign g	rants, check here	············	30 a	
31	Other program services (describe in Sch	edule O)				
		is amount includes foreign g			31 a	
32	Total program service expenses(add line	es 28a through 31a)			32	73,061.
Pai	t IV List of Officers, Directors, Tr	rustees, and Key Emplor	yees (list each one	e even if not compensated -	see th	ne instructions for Part IV)
	Check if the organization used Sc	hedule O to respond to any	question in this Parl	: I.V		<u></u>
	4.551	(b) Average hours per	(c) Reportable compensa	(d) Health benefit	s, ovee	(e) Estimated amount of
	(a) Name and title	week devoted to position	(c) Reportable compensa (Forms W-2/1099-MIS (if not paid, enter -0-	benefit plans, and def	erred	other compensation
DEI	E FRETWELL			00,,,p0,,00,00		
	ESIDENT	12		0.	0.	0.
MIC	CHAEL DOTSON					
VP	AND TREAS	5		0.	0.	0.
EL]	ZABETH FLANAGAN					
SEC	CRETARY			0.	0.	0.
	GAN_DANFORTH					
EXI	ECUTIVE DIR.	20	10,80	00.	0.	0.
	· 					
						1
BAA		TEEA0812L	0/12/15			Form <b>990-EZ</b> (2015)
						- \

Form	990-EZ (2015) ROGUE WORLD ENSEMBLE				l F	age
	Other Information (Note the Schedule A and personal benefit contract statement re the instructions for Part V) Check if the organization used Schedule O to respond to any	/ question ir	n this Part. V	DULE		
33	Did the organization engage in any significant activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O				Yes	No
34	Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the	amondod doou	monto if they reflect	33		X
	a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)			34		Х
35 a	Did the organization have unrelated business gross income of \$1,000 or more during the year	r from hucir	nace activities		<del> </del>	
h	(such as those reported on lines 2, 6a, and 7a, among others)?			35 a		X
C	If 'Yes,' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section	explanation	in Schedule .O	35 b		
	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to sect reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part II	l		35 c		Х
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N					
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions.	37.2	0.	36		X
, ,	bid the organization meronii 1120-POL for this year?			37 b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key any such loans made in a prior year and still outstanding at the end of the tax year covered	1		38 a		X
b	If 'Yes,' complete Schedule L, Part II and enter the total amount involved.					<i>^</i>
39	Section 501(c)(7) organizations. Enter:	38 b	N/A	7		
а	Initiation fees and capital contributions included on line 9	39 a	N/A	, l		
b	Gross receipts, included on line 9, for public use of club facilities	39 b	N/A			
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the	year under:				
h	section 4911 ► 0.; section 4912 ► 0.; section 4955	· •	0.			
	Section $501(c)(3)$ , $501(c)(4)$ , and $501(c)(29)$ organizations. Did the organization engage in an benefit transaction during the year, or did it engage in an excess benefit transaction in a price	r vaar that i	anc not boon			
c	reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of the improved and			40b		X
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on a managers or disqualified persons during the year under sections 4912, 4955, and 4958	nganization ►	0.			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reby the organization	eimbursed				
е	All organizations. At any time during the tax year, was the organization a party to a prohibite		0.	-		
41	All organizations. At any time during the tax year, was the organization a party to a prohibited shelter transaction? If 'Yes,' complete Form 8886-T	· · · · · · · · · · · · · · ·		40e		Χ
41	List the states with which a copy of this return is filed ► OR					
42 a	The organization's books are in care of ► KAY BAUER					
	books are in care of ► KAY BAUER  Located at ► 2305-C ASHLAND STREET, #421 ASHLAND OR		ne no. > 541-8			
	At any time during the calendar year, did the organization have an interest in or a signature of		° + 4 <b>&gt;</b> 97520	-140	/ Yes	No
	mianicial account in a foreign country (such as a bank account, securities account, or other fil	or other autr nancial acco	onty over a ount)?	42b	.03	<u>X</u>
	If 'Yes,' enter the name of the foreign country:▶					···
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	Accounts (ERAI	o)			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.	?	· · · · · · · · · · · · · · · · · · ·	42c	******	X
	If 'Yes,' enter the name of the foreign country:►			120	L	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu o <b>Form 1041</b> — Chec	ok bara				AT / TA
	and enter the amount of tax-exempt interest received or accrued during the tax year		<b>▶</b>   43	• • • • •		N/A N/A
						No.
44 a	Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 mu of Form 990-EZ	ıst be comp	leted instead			
b l	Old the organization operate one or more hospital facilities during the year? If 'Voc' Form on			44 a		X
	10.000 01 1 01111 550 EZ			44 b	**************************************	X
۲ د ا	Did the organization receive any payments for indoor tanning services during the year?			44 c		Χ
_	f 'Yes' to line 44c, has the organization filed a Form 720 to report these payments?  If 'No,' provide an explanation in Schedule O			44 d		
40 a	and the organization have a controlled entity within the meaning of section 512(b)(13)?			45 a		X
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of the orm 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).	of section 512(t	)(13)? If 'Yes,'	45.		
	TEEA0812L 10/12/15			45 b orm 990	)-EZ (2	X 2015)

		ere.						
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46	Did the	organization engage, directly or indir	ectly, in political campa	ign activities on behalf o	of or in opposition to		Yes	No
		tes for public office? If 'Yes,' comple				46		X
Par	, ,	Section 501(c)(3) organizatior All section 501(c)(3) organizat or lines 50 and 51.	<b>is only</b> ions must answer q	uestions 47-49b an	d 52, and complete	the table	es	
		Check if the organization used Sched	ule O to respond to any	question in this Part VI				П
		organization engage in lobbying acti e Schedule C, Part II					Yes	1
		rganization a school as described in				L		X
		organization make any transfers to a		·			<b></b>	X
		was the related organization a section	•					
50	Comple employe	te this table for the organization's fivees) who each received more than \$	e highest compensated 100,000 of compensation	employees (other than on from the organization.	officers, directors, truste If there is none, enter	es and key None.'	· · · · · · · · · · · · · · · · · · ·	
	(a	)Name and title of each employee	(h) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimate other con		
NON	E		-					
		imber of other employees paid over			·			
51		te this table for the organization's fives sation from the organization. If there		T		Ι		
		Name and business address of each independent	contractor	<b>(b)</b> Type	of service	(c) Com	pensatio	'n
NON	E			-				
				-				
				-				
				-				
				-				
d	Total nu	umber of other independent contractor	ors each receiving over			<u> </u>		
		organization complete Schedule A? I				. ► X Ye	s [	No
Under p	enalties of orrect, and	perjury, I declare that I have examined this return, ir complete. Declaration of preparer (other than off	cluding accompanying schedules a	and statements, and to the best of of which preparer has any know	my knowledge and belief, it is ledge.			
	b							
Sigr		Signature of officer			Date			
Here		DEE FRETWELL  Type or print name and title		W	PRESIDENT			
		>,						

Form **990-EZ** (2015)

PTIN

541-482-3711

► X Yes

Check X if

self-employed

Firm's EIN

Phone no.

Date

11-4-16

Preparer's signature

REID, HANNA, JOHNSON & CO.

1101 SISKIYOU BOULEVARD

ASHLAND, OR 97520-2238

May the IRS discuss this return with the preparer shown above? See instructions....

Print/Type preparer's name

Paid

Preparer Use Only ROBERT S. JOHNSON

#### SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ROGUE WORLD ENSEMBLE

Employer identification number

Schedule A (Form 990 or 990-EZ) 2015

	11241 110000 1	TOTAL TIODEO					
Pan	Reason for Public Char	ity Status (All orga	anizations must cor	nplete	this pa	art.) See instruction	ns.
he c	organization is not a private found	lation because it is: (l	For lines 1 through 11,	check or	nly one l	oox.)	
1	A church, convention of chur	ches, or association of	of churches described in	nsection	170(b)(	1)(A)(i).	
2	A school described in section	<b>170(b)(1)(A)(ii).</b> (Atta	ach Schedule E (Form 9	90 or 99	0-EZ).)		
3	A hospital or a cooperative h	ospital service organi	ization described in <b>sect</b>	ion 170(	b)(1)(A)	(iii).	
4	A medical research organiza	tion operated in conju	unction with a hospital o	describe	d insecti	<b>on 170(b)(1)(A)(iii)</b> Ent	er the hospital's
	name, city, and state:						
5	An organization operated for 170(b)(1)(A)(iv). (Complete F	the benefit of a colle Part II.)	ge or university owned	or opera	ated by	a governmental unit de	scribed i <b>section</b>
6	A federal, state, or local government					* * *	
7	An organization that normally in section 170(b)(1)(A)(vi).	Complete Part II.)		_	vernmer	ntal unit or from the ge	neral public described
8	A community trust described	in <b>section 170(b)(1)(</b>	<b>A)(vi).</b> (Complete Part II.	.)			
9	An organization that normall from activities related to its cinvestment income and unre June 30, 1975. See section 5	exempt functions— su lated business taxabl	bject to certain exception in the commental income (less section is section is section in the commental in the comment in the	oort from ons, and 511 tax)	contrib (2) no from bu	outions, membership fe more than 33-1/3% of i sinesses acquired by t	es, and gross receipts ts support from gross he organization after
10	An organization organized a	nd operated exclusive	ely to test for public safe	ety.See	section !	509(a)(4).	
11	An organization organized ar or more publicly supported o lines 11a through 11d that de	nd operated exclusive rganizations describe escribes the type of s	ely for the benefit of, to d in <b>section 509(a)(1)</b> or upporting organization	perform <b>section</b> and com	the fun <b>509(a)</b> (i plete lin	ctions of, or to carry ou <b>2).</b> See <b>section 509(a)(</b> nes 11e, 11f, and 11g.	ut the purposes of one 3). Check the box in
а		ation operated, super regularly appoint or e					
b	Type II. A supporting organiz management of the supporting must complete Part IV, Section	ng organization veste	ontrolled in connection d in the same persons	with its that con	supporte trol or m	ed organization(s), by the supported of	naving control or organization(s) <b>You</b>
С	Type III functionally integrat organization(s) (see instruction	ed.A supporting orga ons). <b>You must com</b> p	nization operated in cor	nnection	with, ar I <b>E.</b>	nd functionally integrate	ed with, its supported
d	Type III non-functionally inte functionally integrated. The instructions). You must com	egrated A supporting organization generally	organization operated in must satisfy a distribute A and D and Part V	n connection requ	ction wit uirement	h its supported organiz and an attentiveness	zation(s) that is not requirement (see
е		ation received a writt	en determination from t	he IRS t			
f	Enter the number of supported						
a.	Provide the following information	J					
9	(i) Name of supported	(ii) EIN		(iv) l:	s the	(v) Amount of monetary	(vi) Amount of other
	organization	(.,,	(III) Type of organization (described on lines 1-9 above (see instructions))	organizat in your g docum	ion listed overning	support (see instructions)	support (see instructions)
				Yes	No		
· A \	10 day						
(A)							
(B)							
(C)				-			
(D)							
(E)					***************************************		
Total	<b>I</b>						

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						
beg	endar year (or fiscal year jinning in) ►	<b>(a)</b> 2011	<b>(b)</b> 2012	<b>(c)</b> 2013	<b>(d)</b> 2014	<b>(e)</b> 2015	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	36,028.	76,865.	78,574.	100,852.	119,525.	411,844.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf				2007002.	113,023.	
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4	Total. Add lines 1 through 3	36,028.	76,865.	78,574.	100,852.	119,525.	411,844.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)				200) 002:	113,323.	0.
6	Public support. Subtract line 5 from line 4						411,844.
Se	ction B. Total Support						111/011.
beg	endar year (or fiscal year inning in) ►	<b>(a)</b> 2011	<b>(b)</b> 2012	<b>(c)</b> 2013	<b>(d)</b> 2014	<b>(e)</b> 2015	<b>(f)</b> Total
7	Amounts from line 4	36,028.	76,865.	78,574.	100,852.	119,525.	411,844.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						0
9	Net income from unrelated business activities, whether or not the business is regularly carried on.	,					0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
	Total support. Add lines 7 through 10						
12	Gross receipts from related activ	ities, etc. (see ins	tructions)			12	411,844.
	<b>First five years.</b> If the Form 990 i organization, check this box and	stop nere		d, third, fourth, or	fifth tax year as	a section 501(c)(3)	
Sec	tion C. Computation of Pul	olic Support Po	ercentage				
74 16	Public support percentage for 20	15 (line 6, column	(f) divided by line	e 11, column (f)).		14	100.00%
	Public support percentage from 2 33-1/3% support test — 2015. If the and stop here. The organization	he organization di	d not check the h	ov on line 12 and	d line 14 is 22 172	٠	0.00 %
	The state of the s	quannos as a publ	nciy supported org	janization	• • • • • • • • • • • • • • • • • •		►  X
	33-1/3% support test— 2014. If the and stop here. The organization	quaimes as a pub	iiciy supported org	janization			
	10%-facts-and-circumstances te or more, and if the organization the the organization meets the 'facts	-and-circumstance	es' test. The organ	ization qualifies	as a publicly supp	explain in Part VI orted organization	how 1▶
	or 10%-facts-and-circumstances teal or more, and if the organization reganization meets the 'facts-and Private foundation. If the organization meets the organization meets the organization.	l-circumstances' te	est. The organizat	ion qualifies as a	oox an <b>ostop nere.</b> Dublicly supporte	Explain in Part VI	how the
AA	Private foundation. If the organization	adon did HOL CHEC	v a nox ou libe 13	, 10a, 16b, 1/a, 0			
•					Saha	dula A (Form OO)	000 ET 001E

Part II Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)►	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	<b>(e)</b> 2015	<b>(f)</b> Total
Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants.')				(a) 2017	(e) 2013	(I) Total
any 'unusual grants.')						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities						
furnished in any activity that is related to the organization's						
tax-exempt purpose  3 Gross receipts from activities						
that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or						
facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
<b>7 a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or						
1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line						
7c from line 6.)						
Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	<b>(e)</b> 2015	<b>(f)</b> Total
9 Amounts from line 6				(1)	(6)2010	(i) rotai
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on			·			
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>Total support.</b> (Add lines 9, 10c, 11, and 12.).						
First five years. If the Form 990 i organization, check this box and	s for the organiza	ation's first, second	d, third, fourth, or	fifth tax year as a	section 501(c)(3)	· <b>-</b> -
ection 6. Computation of Pul	blic Support P	'ercentage				
15 Public support percentage for 20	115 (line 8, columr	n (f) divided by lin	e 13, column (fl).			%
Public support percentage from 2	2014 Schedule A,	Part III, line 15				
ection D. Computation of Inv	estment Incon	ne Percentage			···	O
17 Investment income percentage for	or <b>2015</b> (line 10c, o	column (f) divided	by line 13, colum	nn (f)),	17	%
18 Investment income percentage fr	rom <b>2014</b> Schedule	e A, Part III, line 1	7		10	0
is not more than 33-1/3%, check	the organization c	lid not check the be here. The organiz	oox on line 14, an	nd line 15 is more	than 33-1/3%, and	line 17
						- 1
line 18 is not more than 33-1/3%	rie organization d , check this box a	and not check a box	x on line 14 or lin organization guali	e 19a, and line 16	is more than 33-1,	/3%, and
b 33-1/3% support tests— 2014. If the line 18 is not more than 33-1/3% Private foundation. If the organiz	rie organization d , check this box a	and not check a box	x on line 14 or lin organization guali	e 19a, and line 16	is more than 33-1,	/3%, and

Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	103	110
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2)	2		
3	a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)?If 'Yes,' answer (b) and (c) below.	За		
	<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)?If 'Yes,' describe in <b>Part VI</b> when and how the organization made the determination	3b		
	c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in <b>Part VI</b> what controls the organization put in place to ensure such use	3с		
4	a Was any supported organization not organized in the United States ('foreign supported organization') If 'Yes' and if you checked 11a or 11b in Part I, answer (b) and (c) below	4a		
ا	b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations	4b		
(	c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)?If 'Yes,' explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes	4c		
5	a Did the organization add, substitute, or remove any supported organizations during the tax year?If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
ł	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5с		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in <b>Part VI</b>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ)	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7th 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ)	8		
9 a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))?  If 'Yes,' provide detail in <b>Part VI</b>	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in <b>Part VI</b>	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest?//f 'Yes,' provide detail in Part VI	9с		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? Yes, answer 10b below	10a		
	Did the organization, have any excess business holdings in the tax year?(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		
BAA	TEL MOON.			

P	art IV Supporting Organizations (continued)		F	Page 5
1			Yes	No
	a A person who directly or indirectly controls either alone or together with persons departing to the control of the control o			
	governing body or a supported digaritzation;	11a		
	<b>b</b> A family member of a person described in (a) above?	11b		
Se	c A 35% controlled entity of a person described in (a) or (b) above?If 'Yes' to a, b, or c, provide detail inPart VI	11c		
			Yes	N-
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? No, describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	165	No
2	2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Se	ction C. Type II Supporting Organizations			
			Yes	No
	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1		
Se	ction D. All Type III Supporting Organizations			
			Yes	No
7	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Sec	ction E. Type III Functionally-Integrated Supporting Organizations			-
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea (see instruction)	ne).		***************************************
	The organization satisfied the Activities Test. Complete <b>line 2</b> below.			
	<b>b</b> The organization is the parent of each of its supported organizations. <i>Complete <b>line 3</b> below.</i>			
	c The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in:	structio	ons).	
2	Activities Test. Answer (a) and (b) below.	_		
•	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a	Yes	No
1	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in <b>Part VI</b></i>	3a		
DAA	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in <b>Part VI</b> the role played by the organization in this regard	3b		

Schedule A	(Form	990	or 990-EZ)	2015	ROCHE	MORID	ENSEMBLE

Page	6
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1	Check here if the organization satisfied the Integral Part Test as a qualifying trus other Type III non-functionally integrated supporting organizations must complete			structions. All
Sec	tion A — Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
		7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Sec	tion B — Minimum Asset Amount	1	(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
8	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
	: Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C — Distributable Amount	1		Current Year
_1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A).	3		
4	Enter greater of line 2 or line 3	4		,
5	Income tax imposed in prior year.	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally-integrated (see instructions).	- 1	d Type III supporting orga	nization
ВАА		· · · · · ·	Schedule <b>A</b> (For	m 990 or 990-EZ) 2015

			-	
Sch	edule A (Form 990 or 990-EZ) 2015 ROGUE WORLD ENSEMBLE	7	!	Dava
	Type III Non-Functionally Integrated 509(a)(3) Supp	orting Organizatio	ns (continue)	Page 7
Sec	ction D — Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exempt pu	rposes		Guirent rear
2	Amounts paid to perform activity that directly furthers exempt purp	occe of cumported and	_!1!	
3	in excess of income from activity.  Administrative expenses paid to accomplish exempt purposes of su	manufad augustas		
4	Amounts paid to acquire exempt-use assets.	apported organizations		
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the orga in <b>Part VI</b> ). See instructions.	nization is responsive	orovido dotaila	
9	Distributable amount for 2015 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
	tion E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1	Distributable amount for 2015 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2015 (reasonable cause required – see instructions).			
3				
k c				
	From 2013			
	From 2014			<del></del>
1	f <b>Total</b> of lines 3a through e			
	Applied to underdistributions of prior years			
	Applied to 2015 distributable amount			
	Carryover from 2010 not applied (see instructions)			
	Remainder. Subtract lines 3g, 3h, and 3i from 3f			
	Distributions for 2015 from Section D, line 7:			
a	Applied to underdistributions of prior years			
b	Applied to 2015 distributable amount			
	Remainder. Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).			
6	Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7	Excess distributions carryover to 2016Add lines 3j and 4c			
8	Breakdown of line 7:			
-		***************************************	+	

Schedule A (Form 990 or 990-EZ) 2015

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

#### SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Name of the organization ROGUE WORLD ENSEMBLE NKA ROGUE WORLD MUSTO

Employer identification number

ROGUE WORLD ENSEMBLE  NKA ROGUE WORLD MUSIC	Employer identification number
FORM 990-EZ, PART I, LINE 16 OTHER EXPENSES	
ADVERTISING AND PROMOTION CONFERENCES, CONVENTIONS, AND MEETINGS. CONTRACT SERVICES DEPRECIATION DEVELOPMENT DUES AND MEMBERSHIPS EQUIPMENT RENTAL GRAPHIC DESIGN FEES GUEST INSTRUCTOR FEES INSTRUMENTALIST FEES INSURANCE LICENSE MEALS AND ENTERTAINMENT MUSIC DIRECTOR OFFICE EXPENSE PAYROLL TAXES PERFORMANCE EVENT COSTS PRINTING PROMOTIONAL SUPPLIES SOUND SERVICES STORAGE / OFFICE RENTAL TRAVEL VENUE RENTAL	60. 6,900. 1,194. 1,953. 175. 286. 4,230. 870. 16,500. 926. 125. 141. 20,717. 1,802. 2,444. 430. 4,296. 860. 4,420. 2,440.
OTHER ASSETS	
MACHINERY AND EQUIPMENT RECEIVABLES-OFFICERS, DIRECTORS, ETC. TOTAL	212. 219
FORM 990-EZ, PART II, LINE 26 TOTAL LIABILITIES	
ACCOUNTS PAYABLE AND ACCRUED EXPENSES	BEGINNING         ENDING           \$         0.         \$         322.           \$         0.         \$         322.

#### FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE ORGANIZATION'S MISSION IS TO CELEBRATE, EDUCATE ABOUT, PRESERVE AND PERFORM WORLD FOLK MUSIC.

## FORM 990-EZ, PART III, LINE 28 - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

THE ORGANIZATION PERFORMS SEASONAL CONCERTS IN SOUTHERN OREGON, SINGING WORLD FOLK MUSIC AS TRADITIONALLY SUNG IN VILLAGES AROUND THE WORLD. APPROXIMATELY 3,000

Employer identification number

#### FORM 990-EZ, PART III, LINE 28 - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

PEOPLE ATTENDED THESE PERFORMANCES IN 2015. WE EXPANDED OUR PROGRAM BY LAUNCHING OUR CHILDREN'S CHOIR IN 2015.

#### FORM 990-EZ, PART III, LINE 29 - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

THE ORGANIZATION SPONSORS EDUCATIONAL WORKSHOPS AND GUEST PERFORMANCES BY
INTERNATIONAL FOLK MUSIC SPECIALISTS TO SPREAD AWARENESS AND APPRECIATION OF WORLD
FOLK TRADITIONS. APPROXIMATELY 50 PEOPLE WERE REACHED THROUGH THESE WORKSHOPS AND
PERFORMANCES IN 2015.

#### FORM 990-EZ, PART V - REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR

INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?

NO

(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR

INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?

NO