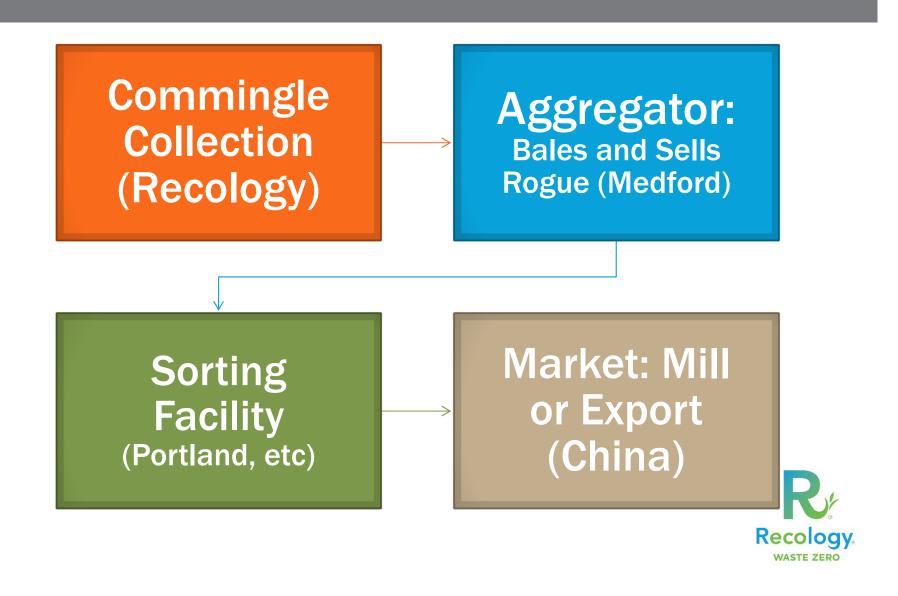
COMMINGLE RECYCLING CITY COUNCIL UPDATE



November 2017



MATERIAL FLOW



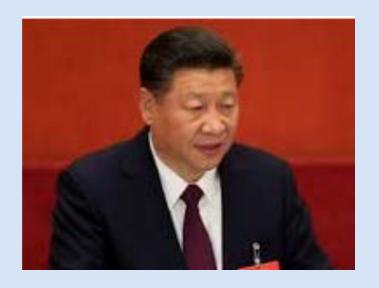
CHINA - WHAT'S HAPPENING?

- February 2017 "National Sword"
 - Crackdown on "waste"
 - Increased inspections
 - Delays at port
- July 2017 "WTO Notice Import Ban" eff. 2018
 - Post-consumer plastics
 - Mixed Paper
- August 2017 Quality Standards
 - 3% contamination effective now
 - 1% contamination effective 1/1/18
- 2013 "Green Fence"



CHINA 19TH NATIONAL CONGRESS

- Chinese CommunistParty congress openedOctober 18, 2017
- Will solidify XiJingping's power
- Xi supports the policies impacting recycling and the environment.





WHY DO CHINA'S POLICIES MATTER?

- China is the largest importer of American recycled materials
- West Coast is "ground zero" for Chinese exports





CURRENT IMPACTS

- Commodity pricing has plummeted
- Sort Facilities (MRFs)
 have slowed down sort
 lines or ran material
 through twice to meet
 standards
- Capacity issues





CURRENT REACTION

- Oregon DEQ working in conjunction with stakeholders has issued a pathway (concurrence) for disposal as a last resort
- Rogue MaterialRecovery storing1,000+ bales





OPTIONS LOCALLY?

Continue to recycle, albeit at a higher cost



Ask for a concurrence from the DEQ to landfill at a lesser cost.





